

Tracking Quarters: Insights into Equity Performance

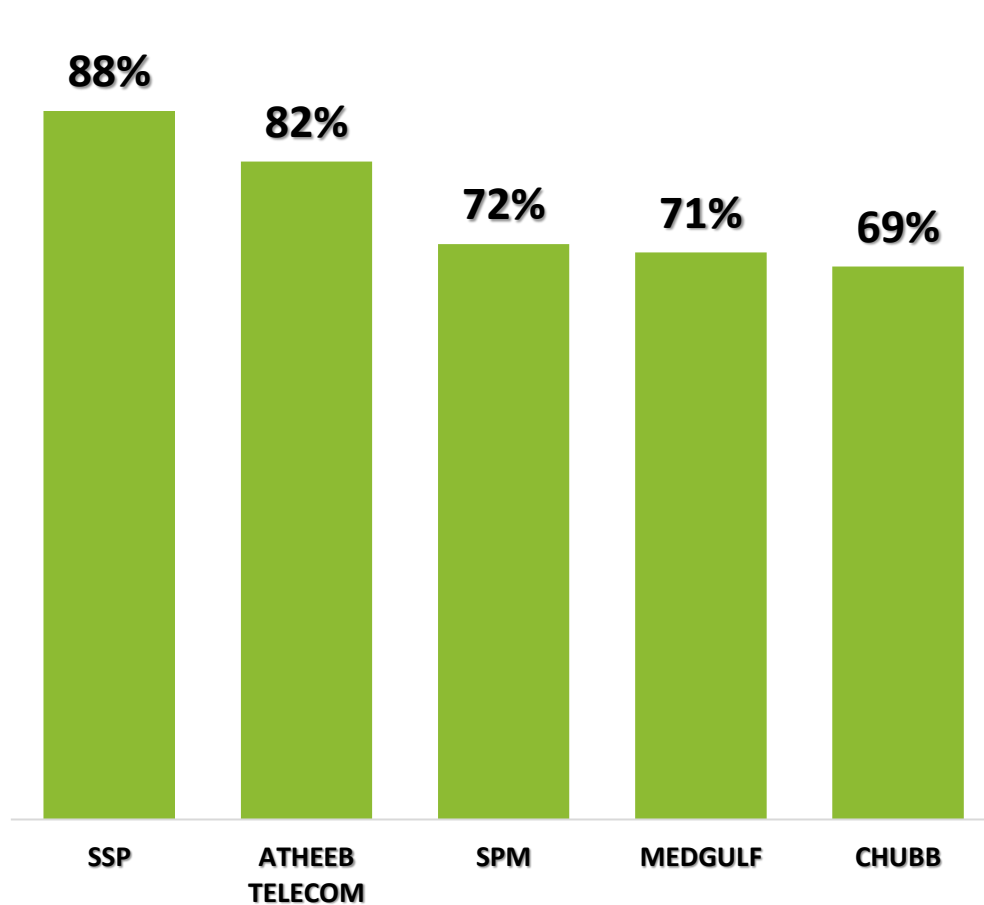
July 2024



Tharaa
Financial
Center



1st Quarter Performance (Stocks)

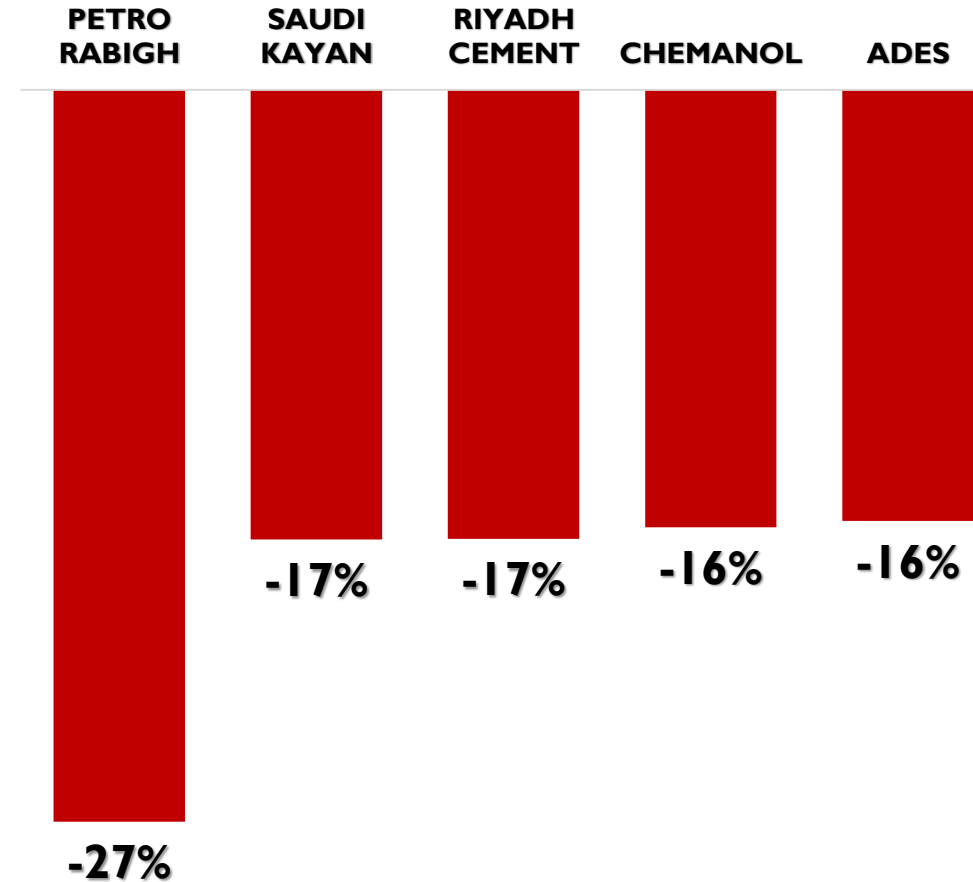


Best Performer:

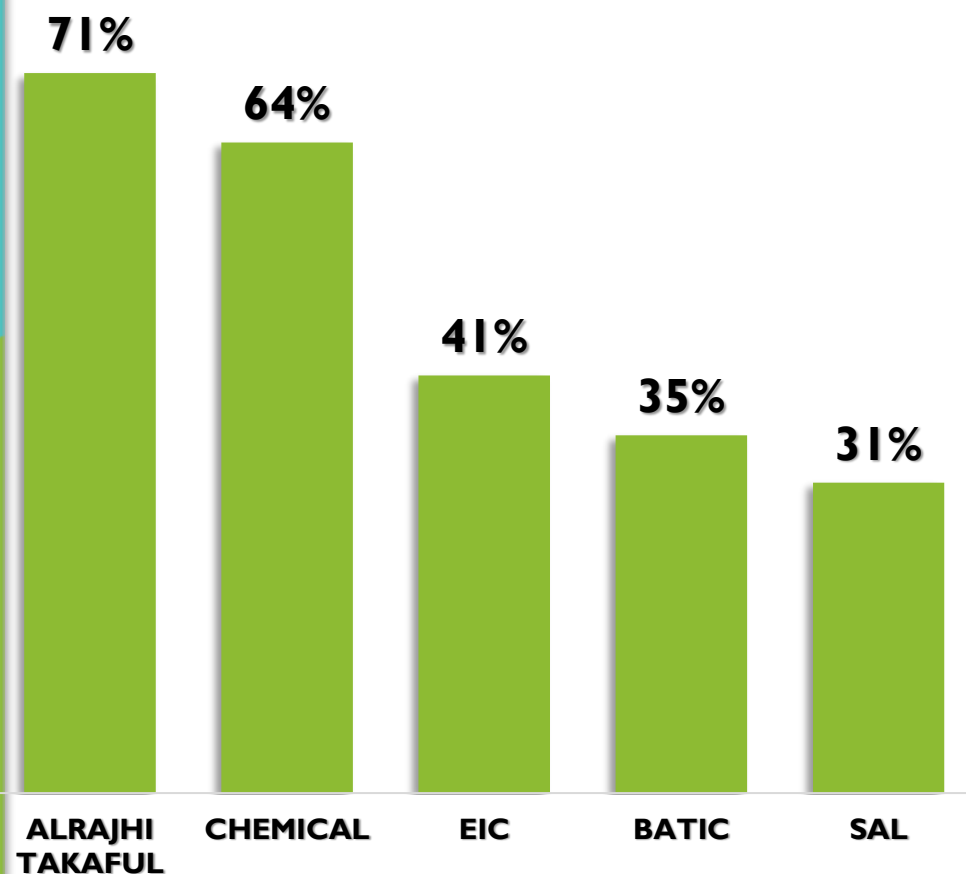
SSP (Saudi Printing and Packaging) surged by 88%, driven by strong operational performance.

Worst Performer:

Petro Rabigh declined by 27%, due to sector-specific challenges or operational issues.



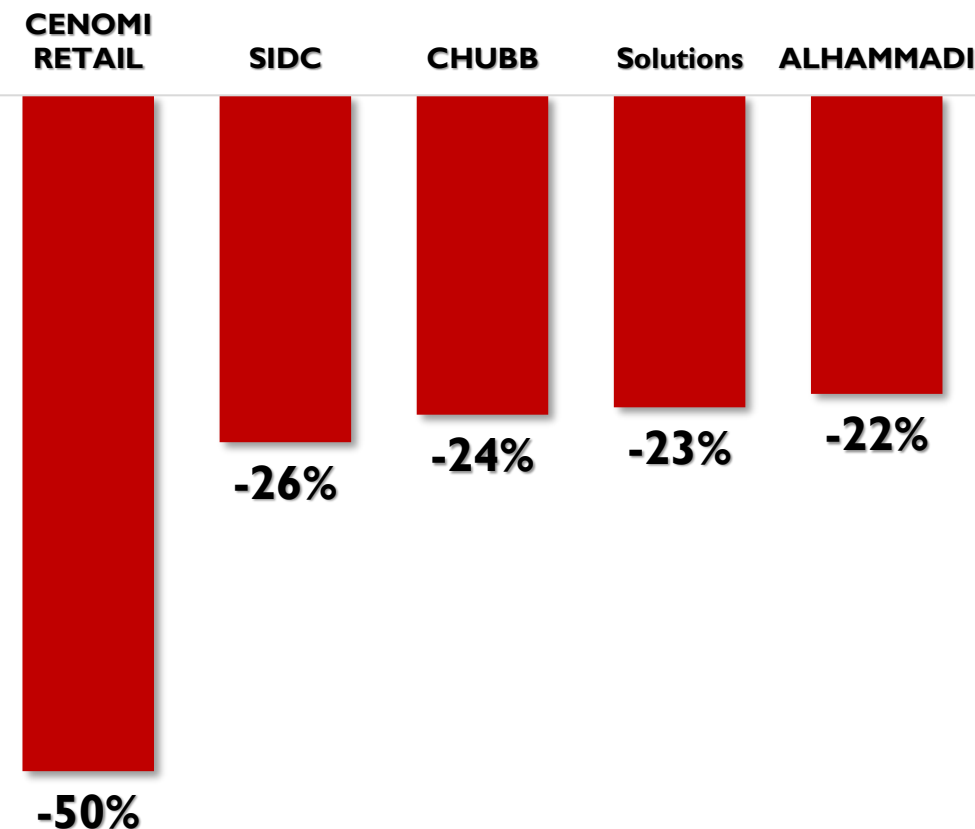
2nd Quarter Performance (Stocks)



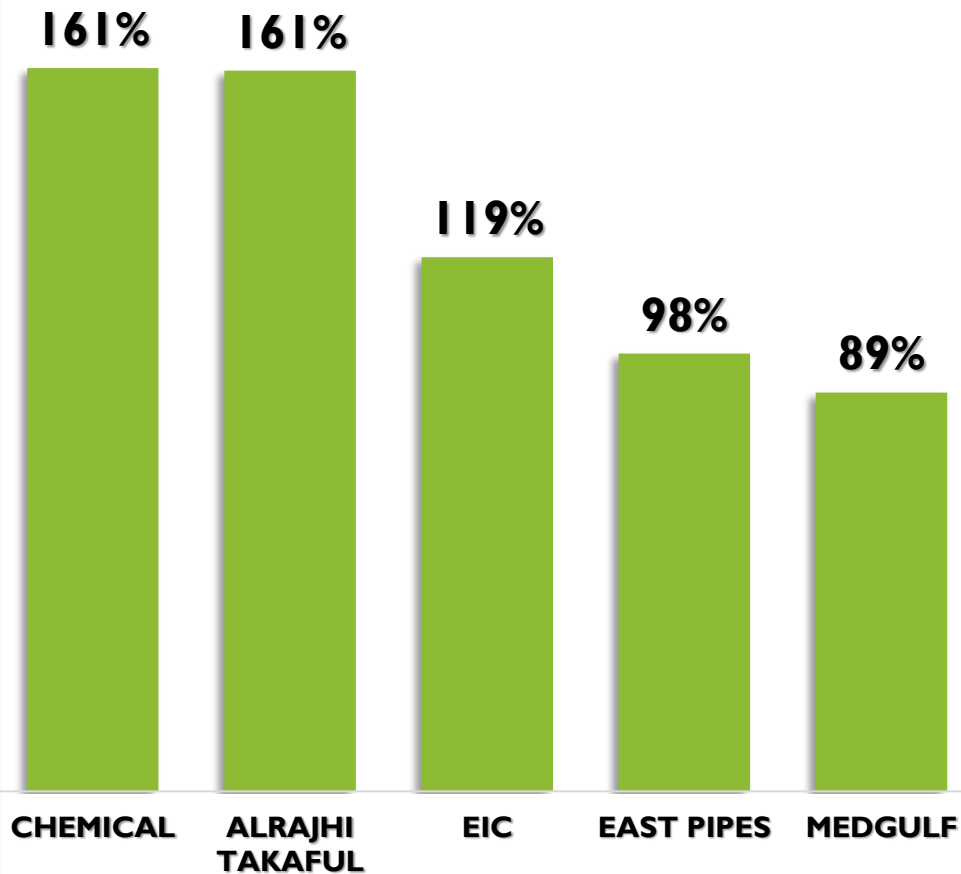
Best Performer: Alrajhi Takaful rose by 71%, likely benefiting from strong demand in the insurance sector.

Worst Performer: Cenomi declined by 50%, possibly due to challenges specific to its sector or company issues.

This summary highlights the significant disparity in performance between Alrajhi Takaful, which saw substantial growth, and Cenomi, which faced notable challenges during the 2nd quarter.



1st Half Performance (Stocks)

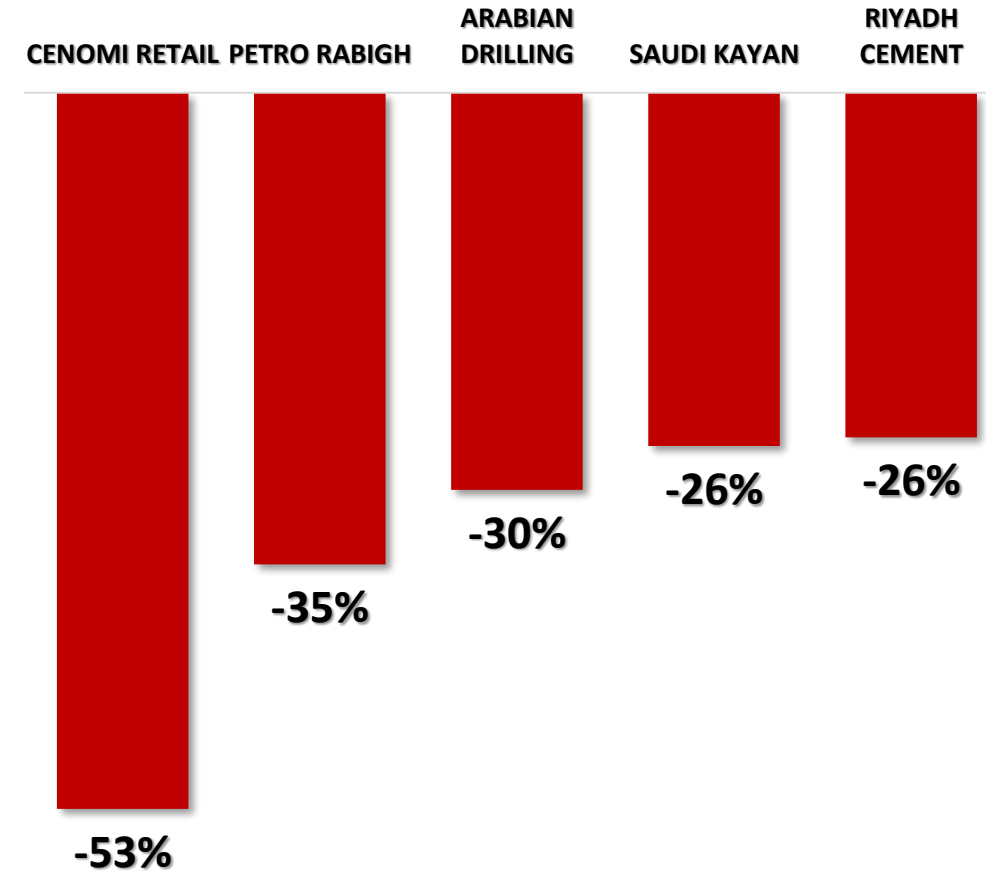


Best Performer:

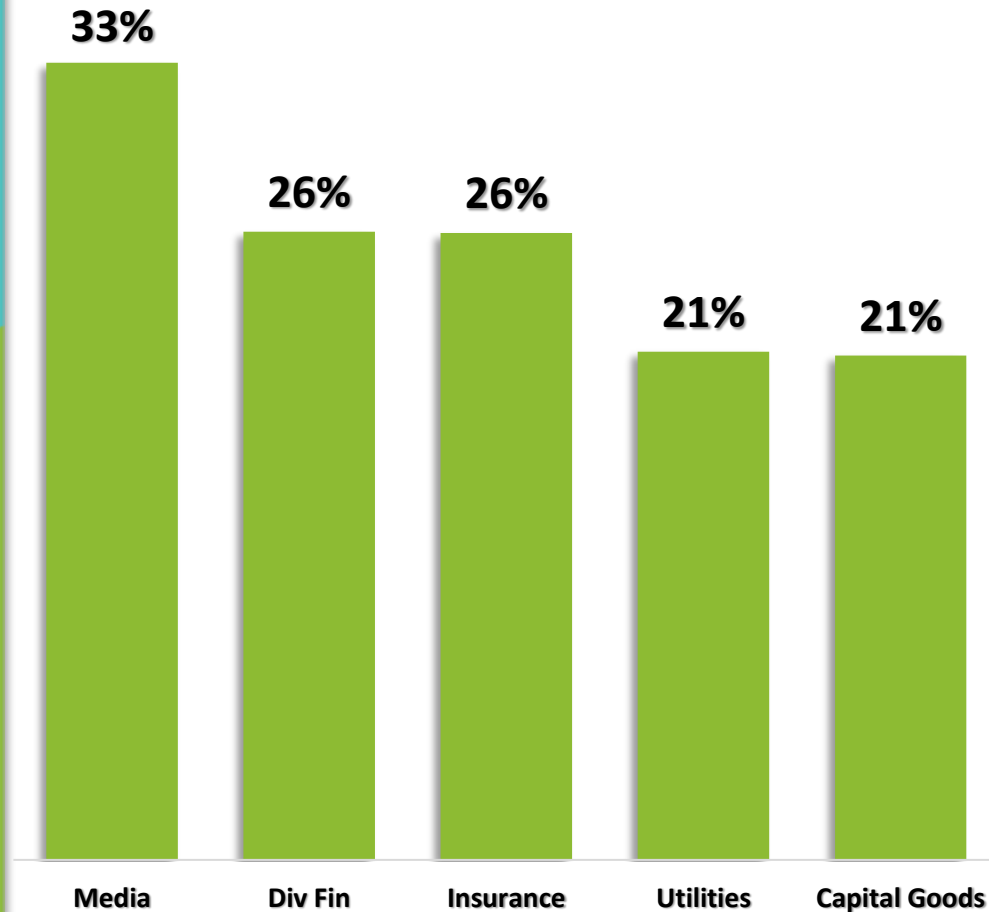
Chemical & Alrajhi Takaful companies shares surged by an impressive 161%, reflecting strong market confidence in its strategic moves.

Worst Performer:

Cenomi's stocks experienced a dramatic decline, plummeting by -53%, making it the worst performer among its peers.



1st Quarter Performance (Sectors)

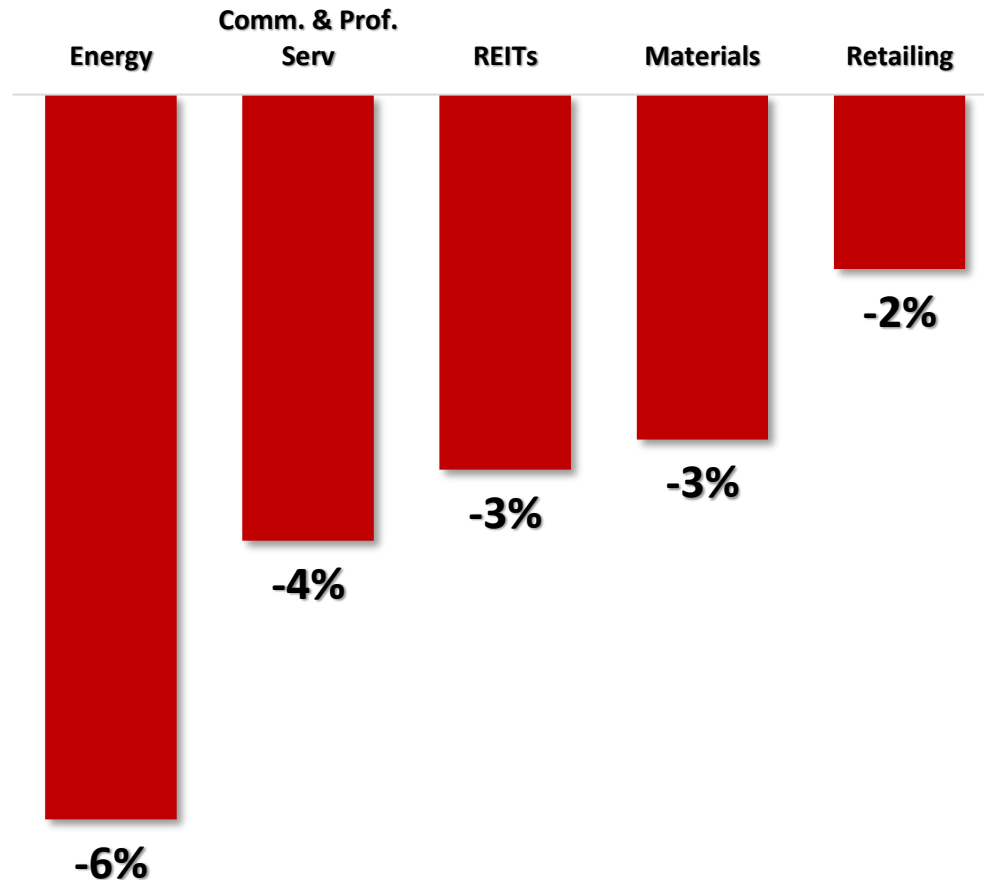


Best Performing Sector:

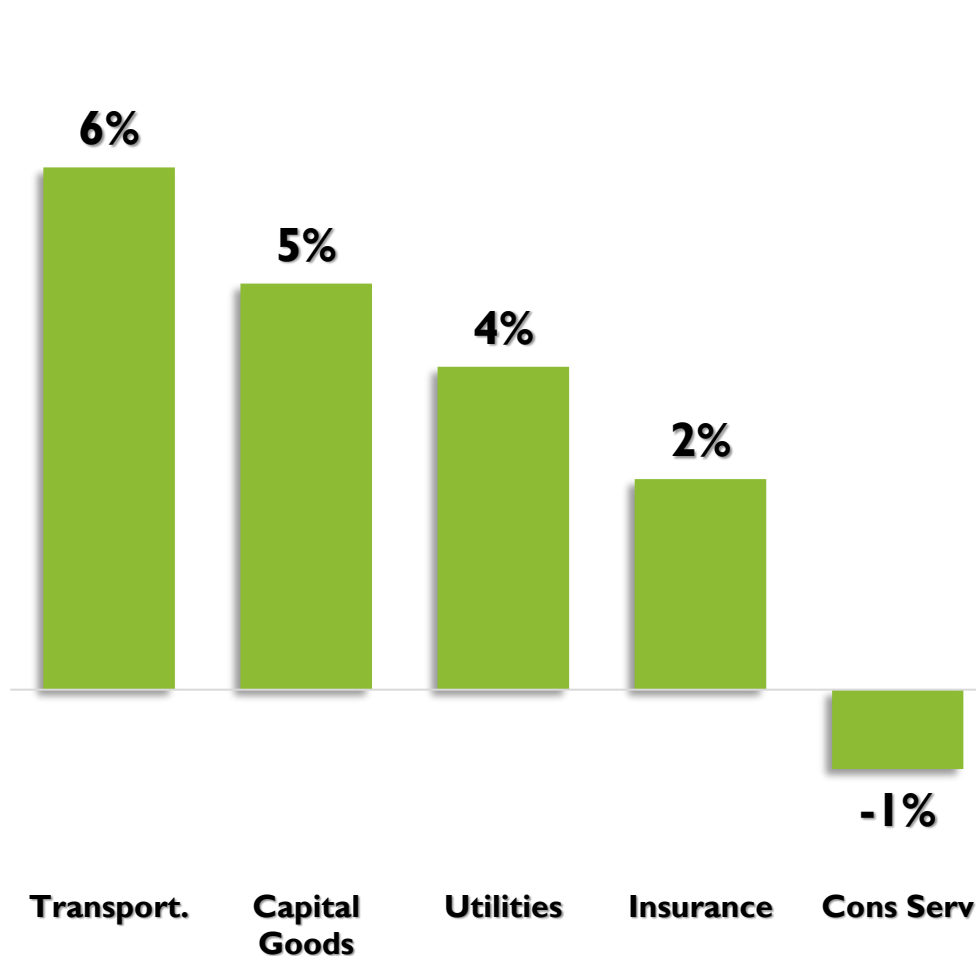
Media surged by 33%, driven by stable demand for essential services.

Worst Performing Sector:

Energy declined by 6%, impacted by volatile oil prices and regulatory challenges.



2nd Quarter Performance (Sectors)



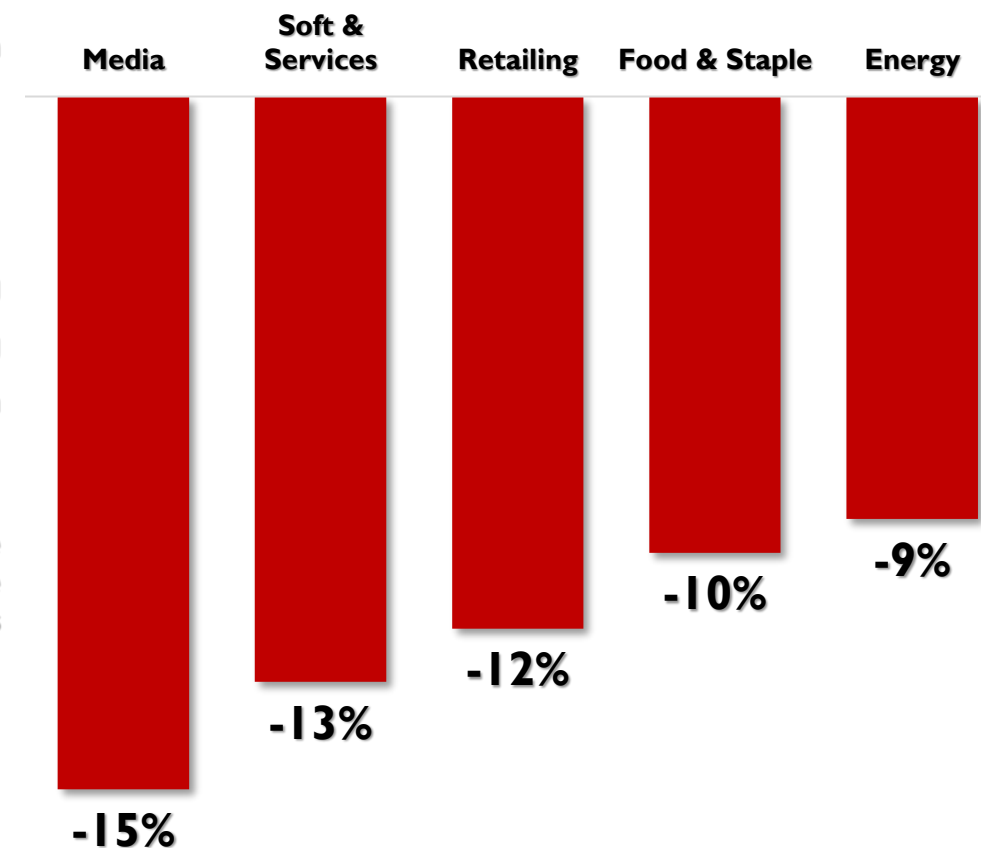
•Best Performer:

Transport increased by 6%, driven by steady growth in the industry.

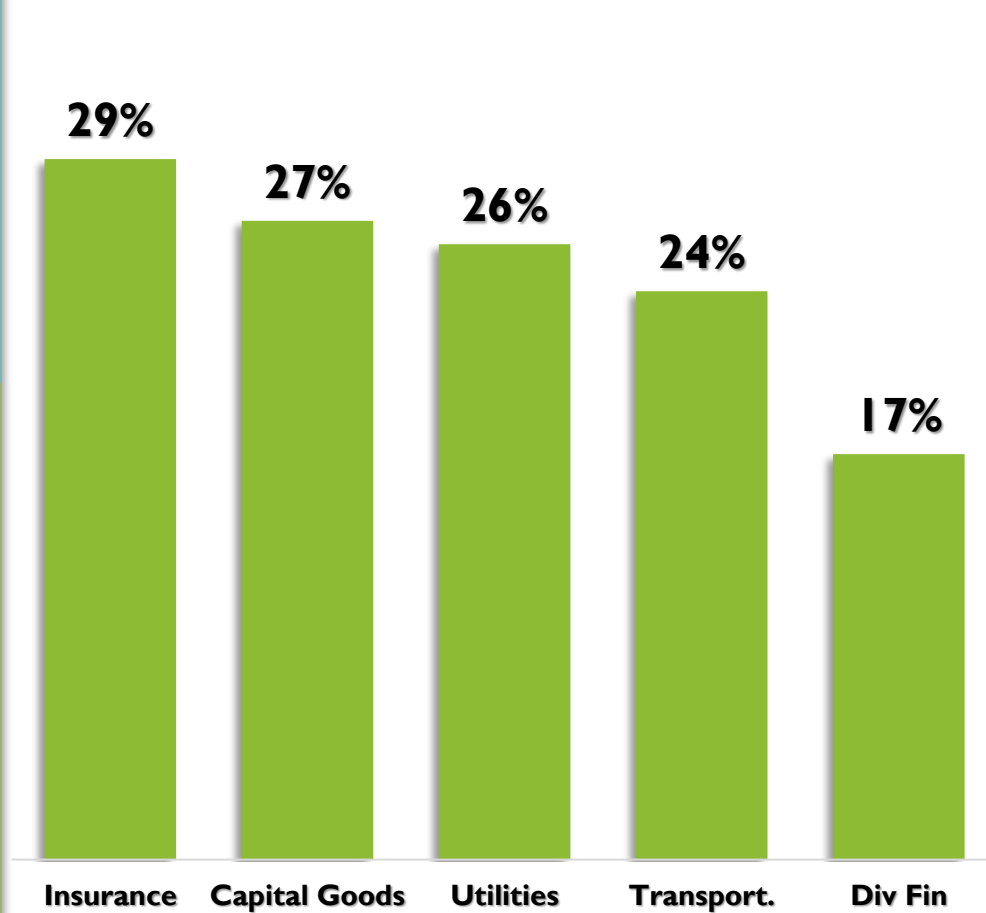
•Worst Performer:

Media declined by 15%, reflecting challenges in advertising revenues and digital media sectors.

This brief summary captures the contrasting performances of the transport and media sectors during the 2nd quarter.



1st Half Performance (Sectors)



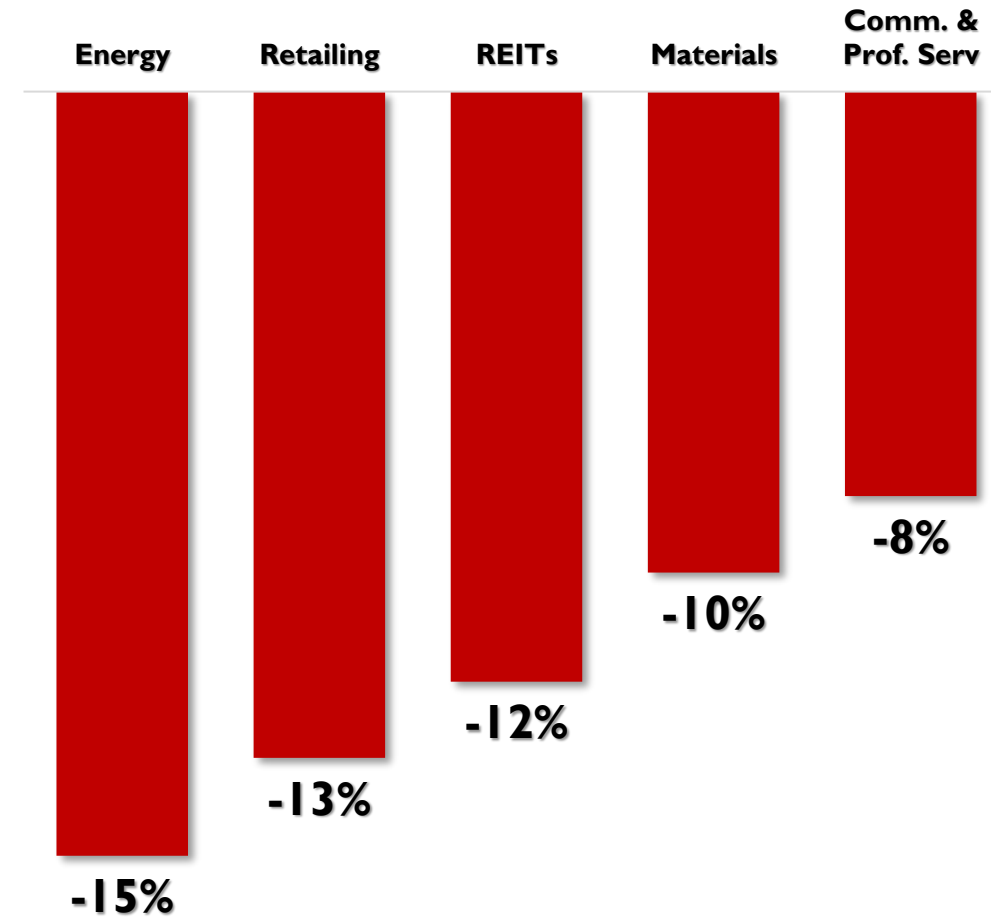
•Best Performer:

Insurance saw a notable increase, rising by 29%, outperforming its peers.

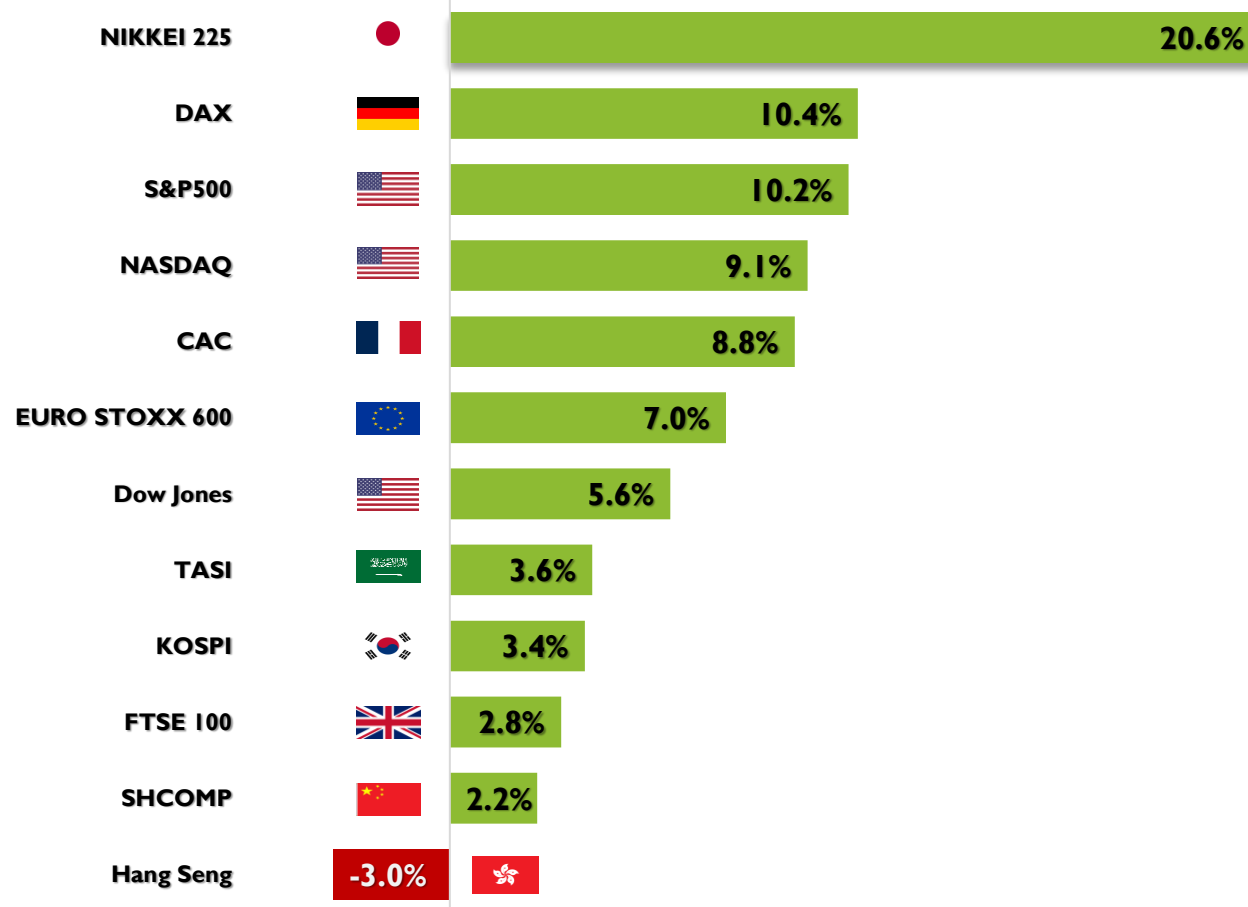
•Worst Performer:

Energy experienced a decline, dropping by 15%, making it the weakest performer among its peers.

This summary captures the contrasting performances within each sector. The notable increase of insurance signifies strong investor confidence and positive market conditions. Whereas the energy sector dropping by -15%, highlights the struggles in volatile market conditions.



1st Quarter Performance



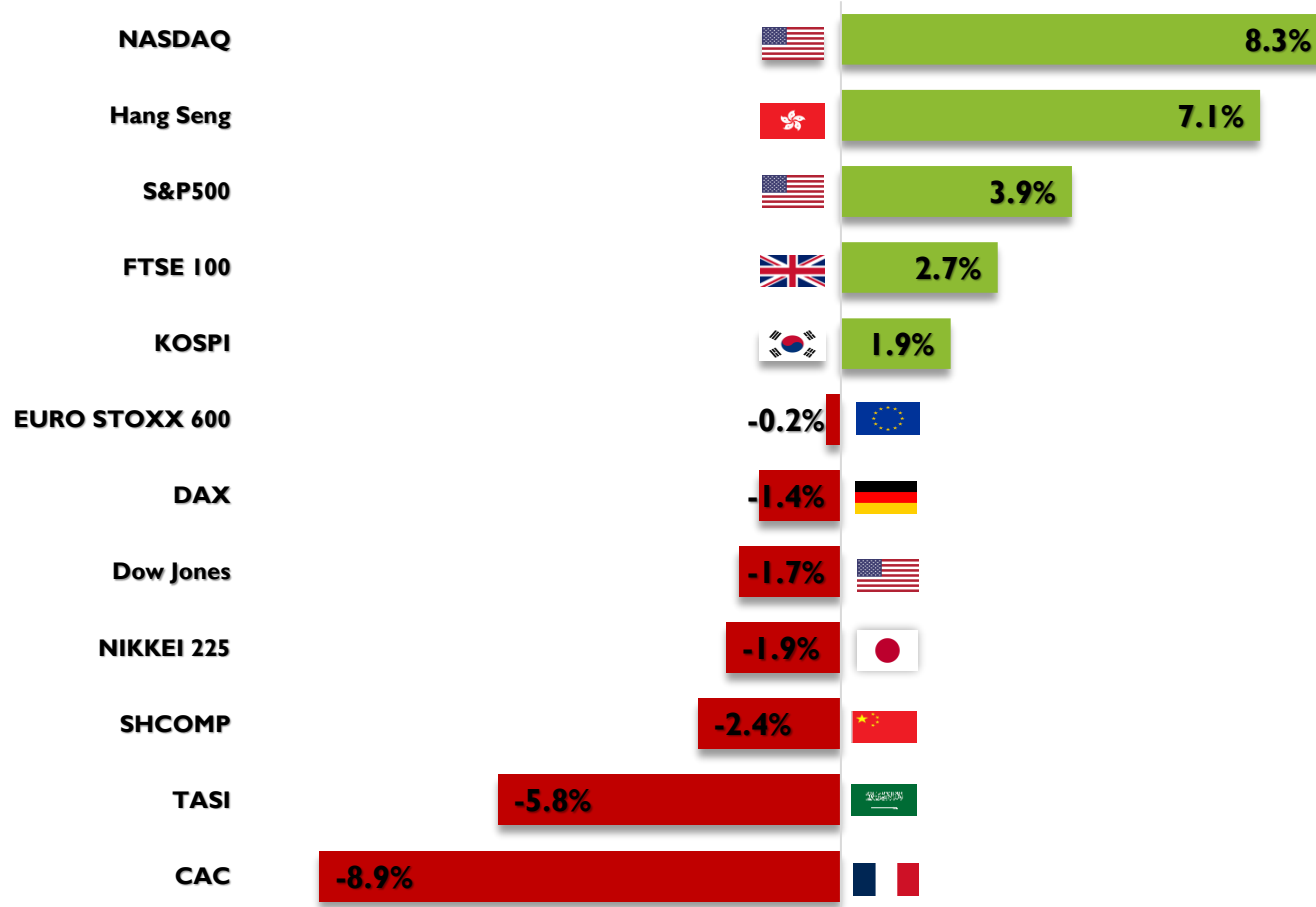
• **Nikkei 225** led global indices with a gain of 20.6%, outpacing the DAX (10.4%) and S&P 500 (10.2%).

• **NASDAQ** Composite rose 9.1%, driven by strong tech sector performance.

• **CAC 40** and Euro Stoxx 600 gained 8.8% and 7.0% respectively, indicating solid growth in Europe.

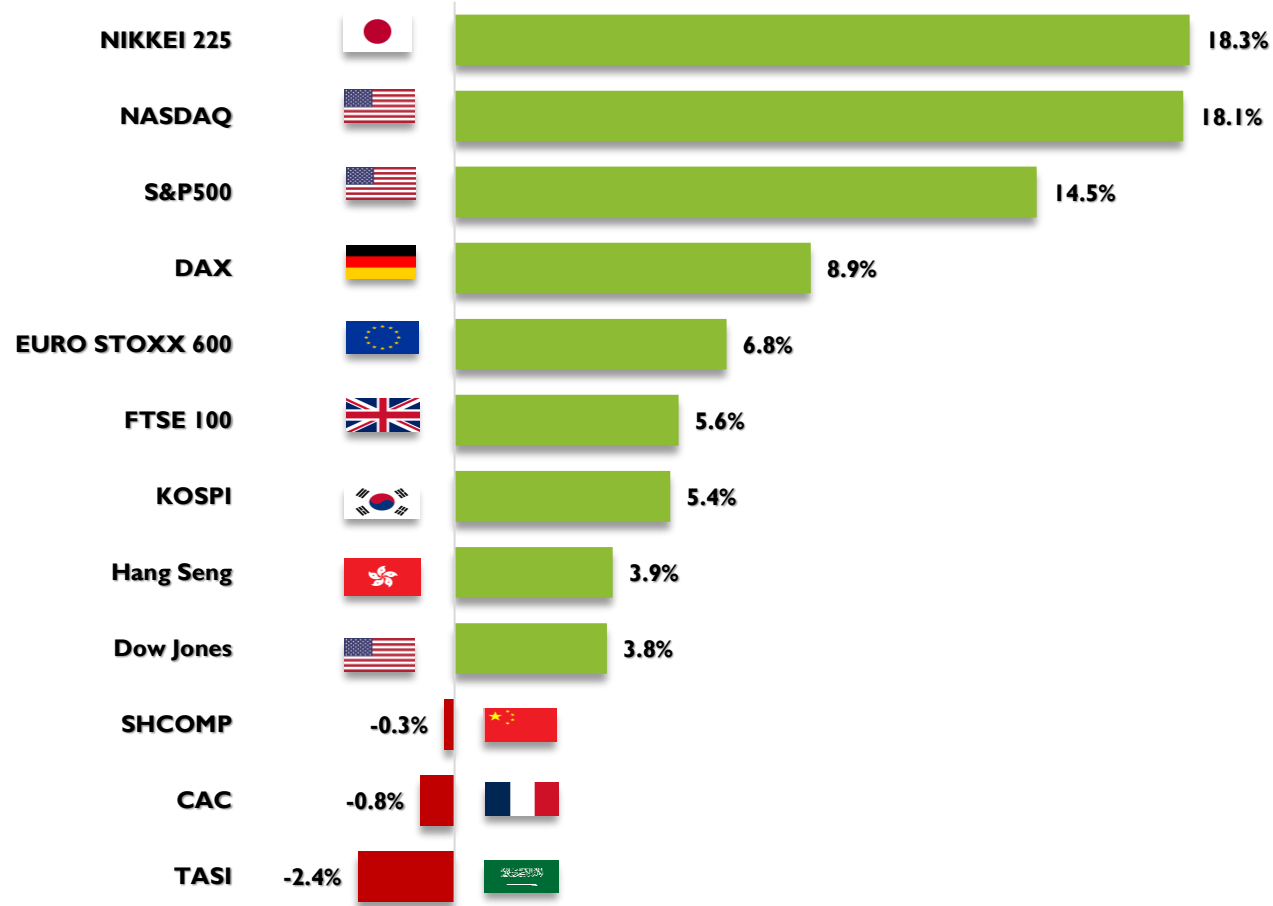
• **Hang Seng** declined by -3.0% due to regulatory uncertainties and global pressures.

2nd Quarter Performance



- **NASDAQ:** Surged by 8.3% in the second quarter, driven by strong gains in the tech sector.
- **Hang Seng:** Noted a substantial rise of 7.1%, reflecting positive market sentiment.
- **S&P 500:** Advanced by 3.9%, indicating confidence in the US economic outlook.
- **Euro Stoxx 600:** Showcased a modest decrease of -0.2%, demonstrating stability in European stocks.
- **TASI (Saudi Arabia):** Declined sharply by -5.8%, influenced by economic uncertainties.
- **CAC (France):** Recorded the steepest decline at -8.9%, highlighting difficulties in the French market.

1st Half Performance



• **Nikkei 225:** Led global indices with a gain of 18.3%, driven by strong performance.

• **NASDAQ Composite:** Rose by 18.1%, driven by strong tech sector performance.

• **S&P 500:** Increased by 14.5%, reflecting robust economic recovery in the US.

• **Euro Stoxx 600:** Increased by 6.8%, indicating solid performance across Europe.

• **TASI:** Declined by -2.4% in Saudi Arabia, impacted by fluctuating oil prices.

Disclaimer

The document has been prepared by Tharra Financial Center (TFC, Tharaa) at Prince Sultan University. The information contained in this document was obtained from several sources such as Bloomberg, Reuters, SAMA, IMF, IEA, OPEC, Tadawul and other national and international agencies. Tharra tried its best effort to acquire the data from most reliable sources. However, Tharaa does not guarantee the accuracy of the data. Therefore, Tharaa makes no representation whether expressed or implied concerning the accuracy and completeness of any information contained in this report.

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