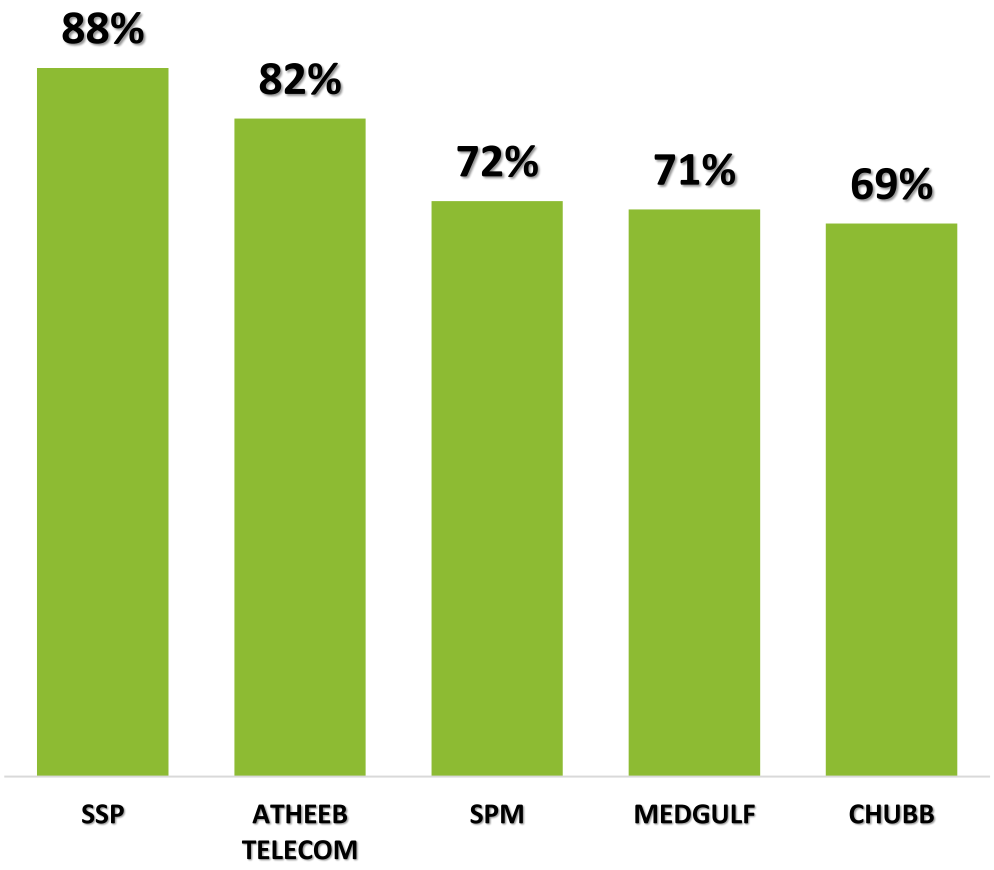
Tracking Quarters: Insights into Equity Performance

September 2024

Tharaa Financial Center

1st Quarter Performance (Stocks)

Tharaa Financial Center

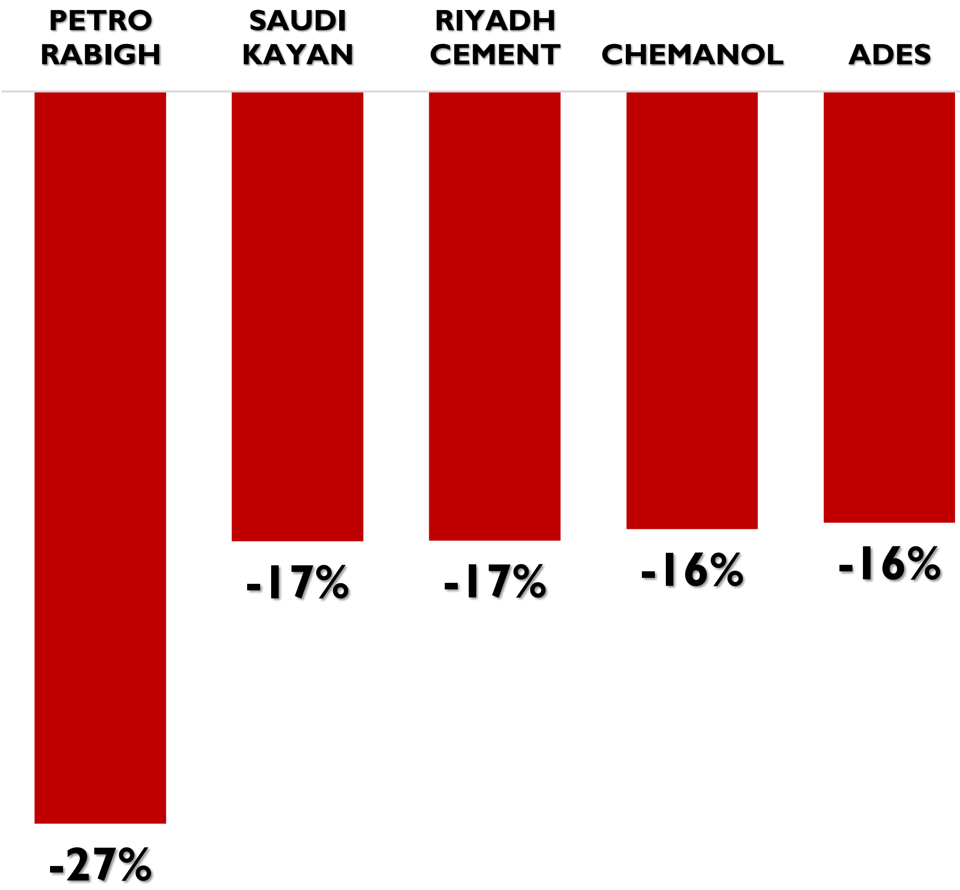


Best Performer

SSP (Saudi Printing and Packaging) surged by 88%, driven by strong operational performance.

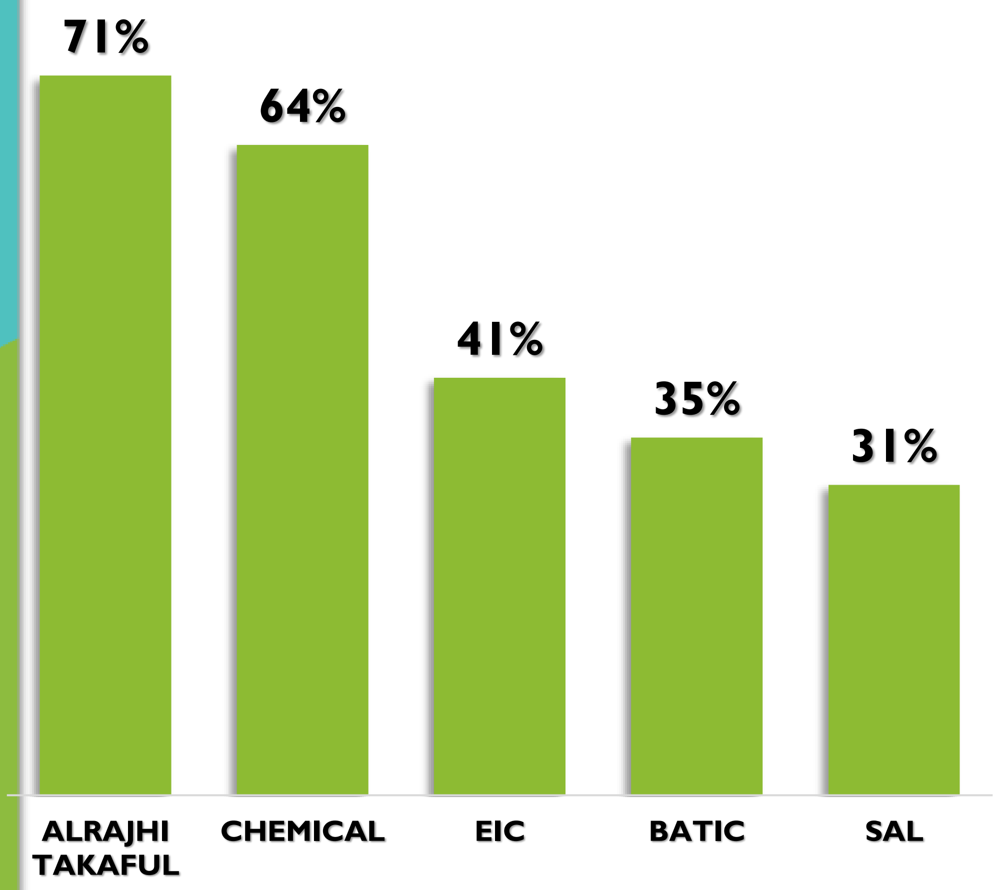
Worst Performer

Petro Rabigh declined by 27%, due to sector-specific challenges or operational issues.



Source: Tharaa, Bloomberg
*Data updated on last trading day of March ‘24

2nd Quarter Performance (Stocks)



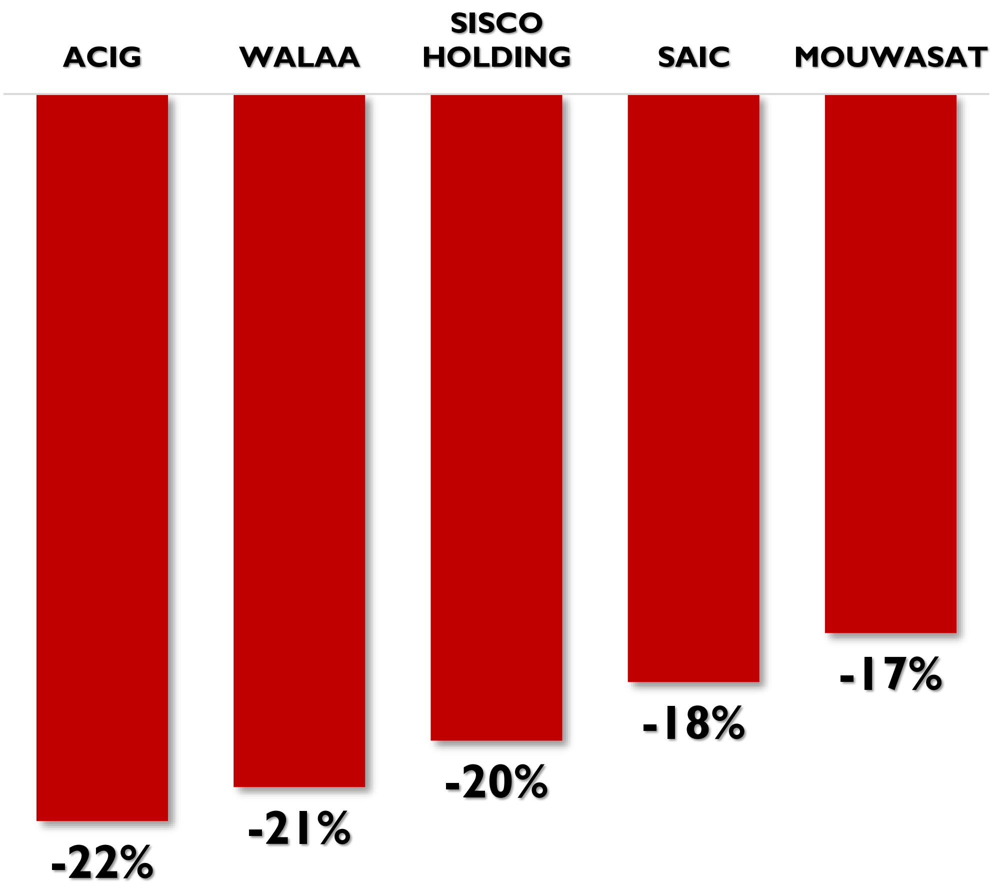
Best Performer

Alrajhi Takaful rose by 71%, likely benefiting from strong demand in the insurance sector.

Worst Performer

Cenomi declined by 50%, possibly due to challenges specific to its sector or company issues.

This summary highlights the significant disparity in performance between Alrajhi Takaful, which saw substantial growth, and Cenomi, which faced notable challenges during the 2nd quarter.



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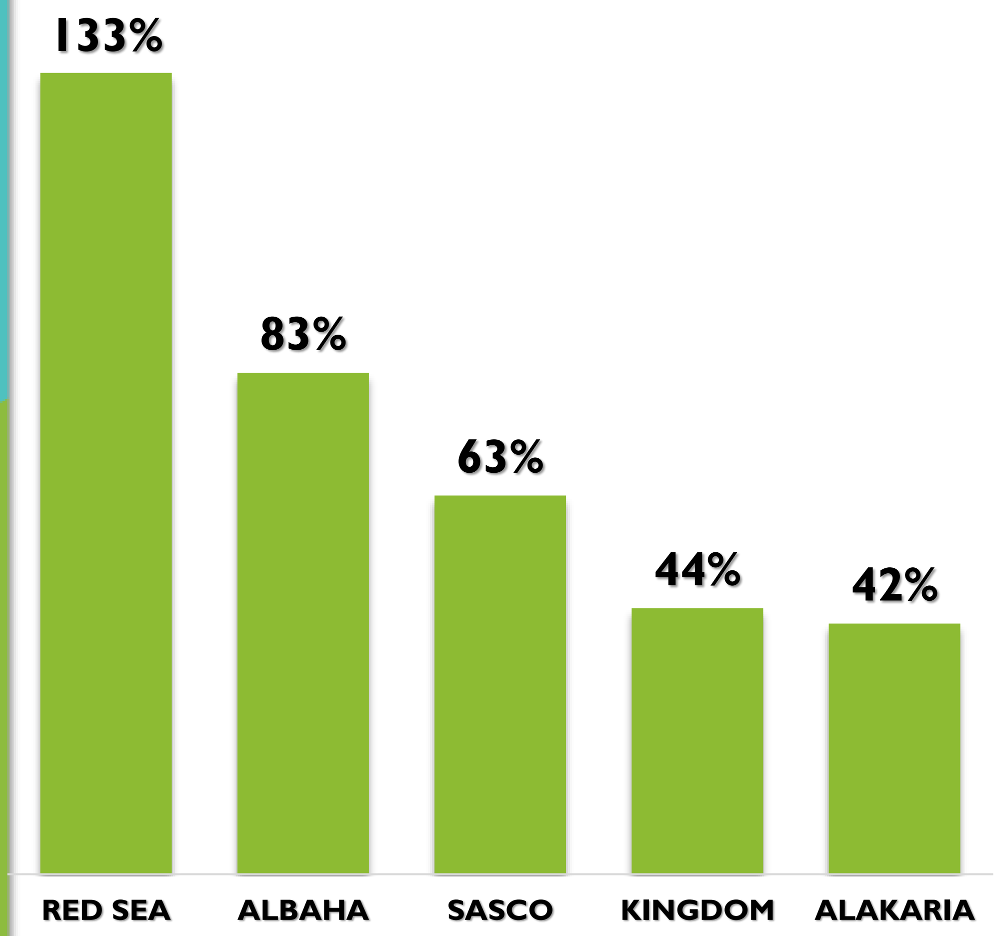
3rd Quarter Performance (Stocks)

Tharaa Financial Center



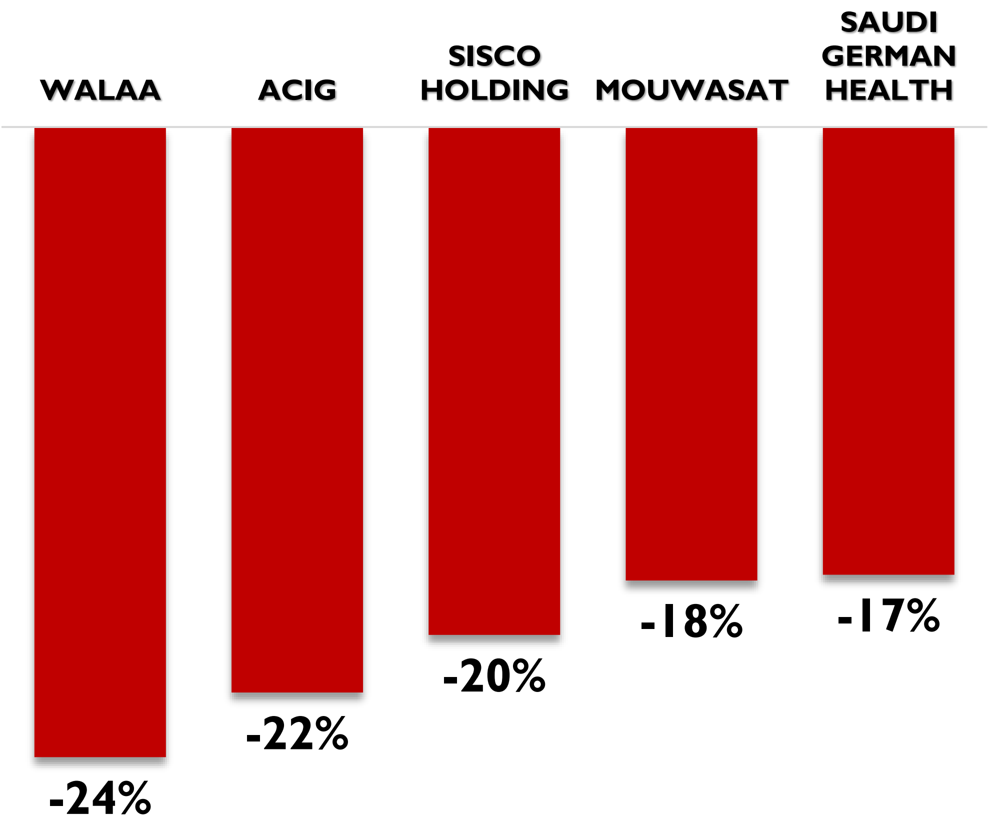
Best Performer

Red Sea rose by 133% in real estate management and development, driven by strong demand.

Worst Performer

Walaa declined by 24%, due to challenges specific to its sector.

This summary highlights the significant disparity in performance between Red Sea, which saw substantial growth, and Walaa, which faced notable challenges during the 3rd quarter.



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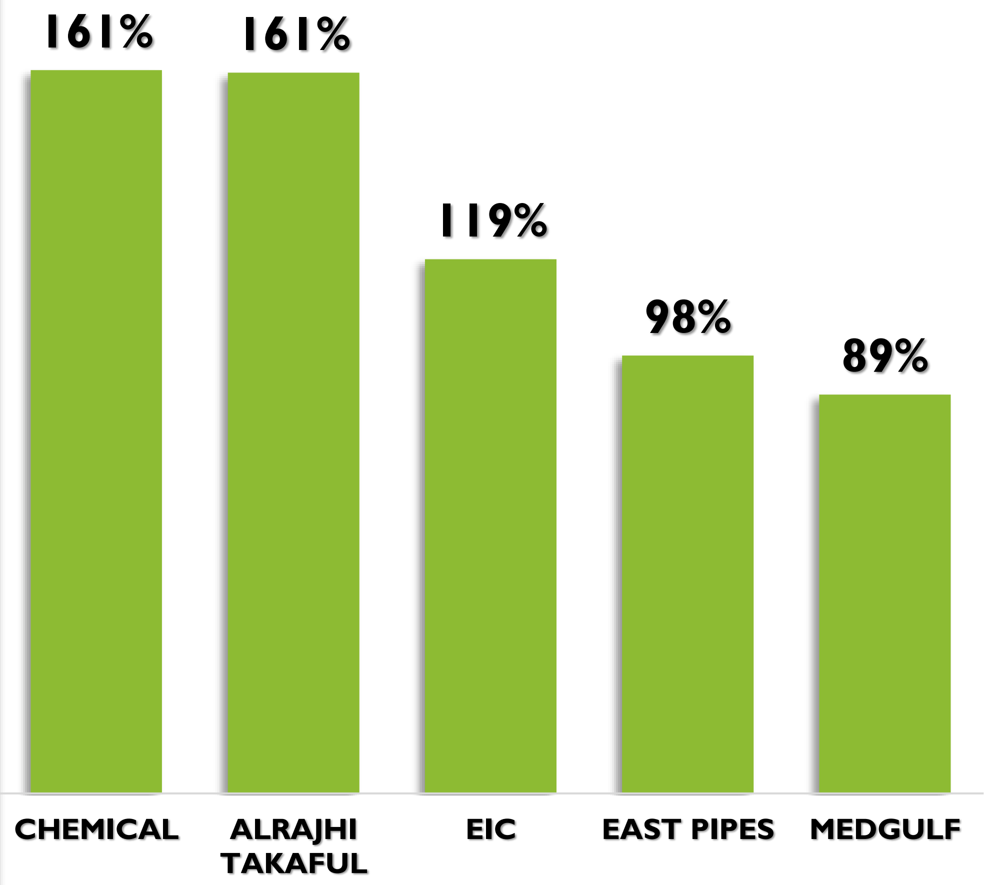
1st Half Performance (Stocks)

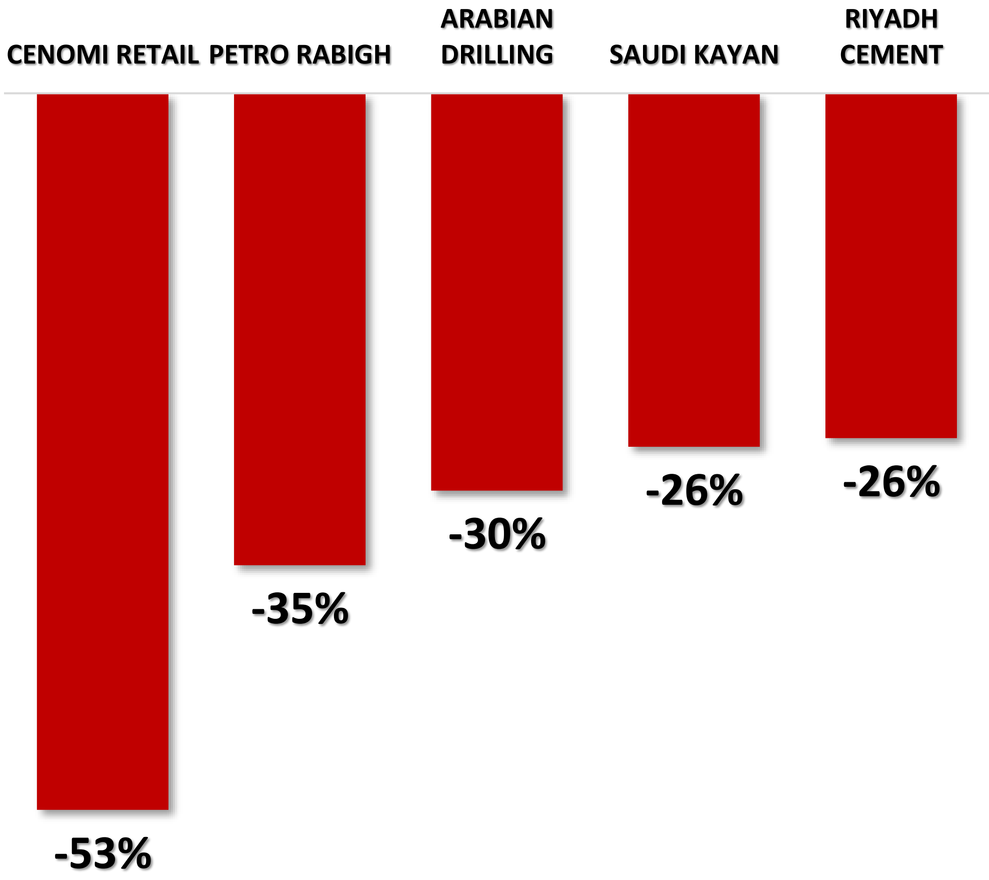


Best Performer

Chemical & Alrajhi Takaful companies shares surged by an impressive 161%, reflecting strong market confidence in its strategic moves.

Worst Performer

Cenomi's stocks experienced a dramatic decline, plummeting by -53%, making it the worst performer among its peers.



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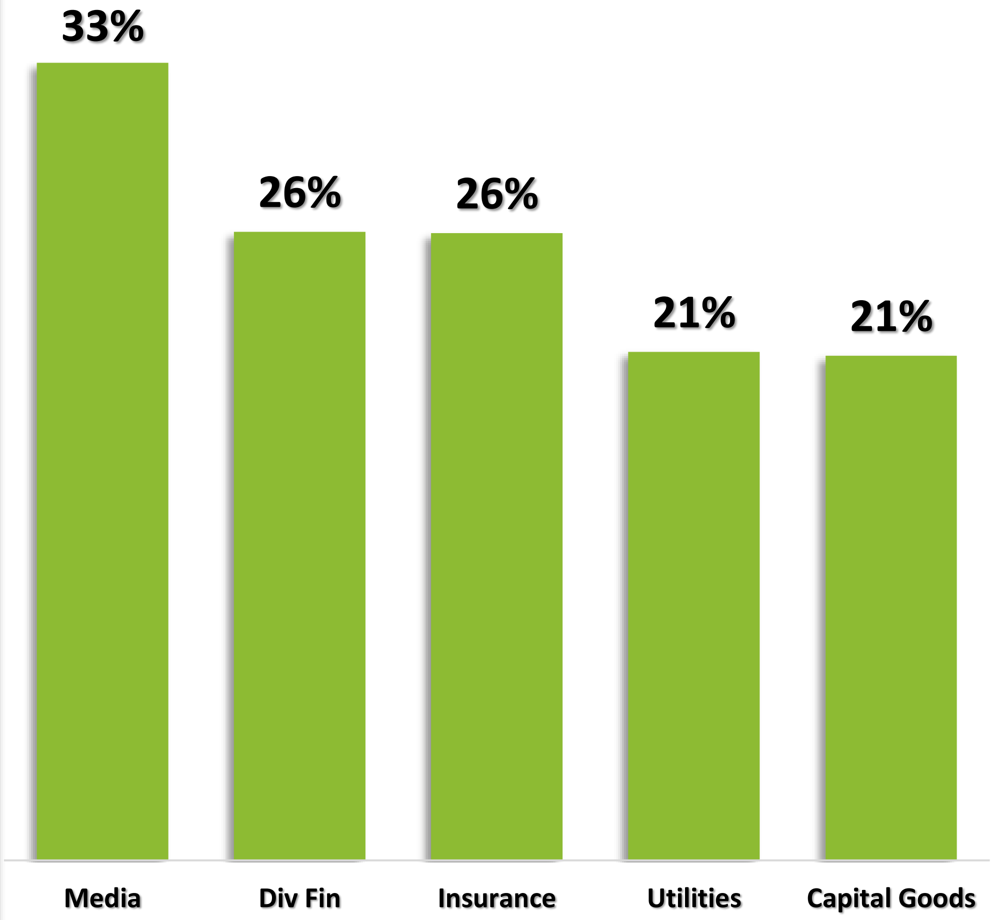
1st Quarter Performance (Sectors)

Tharaa Financial Center

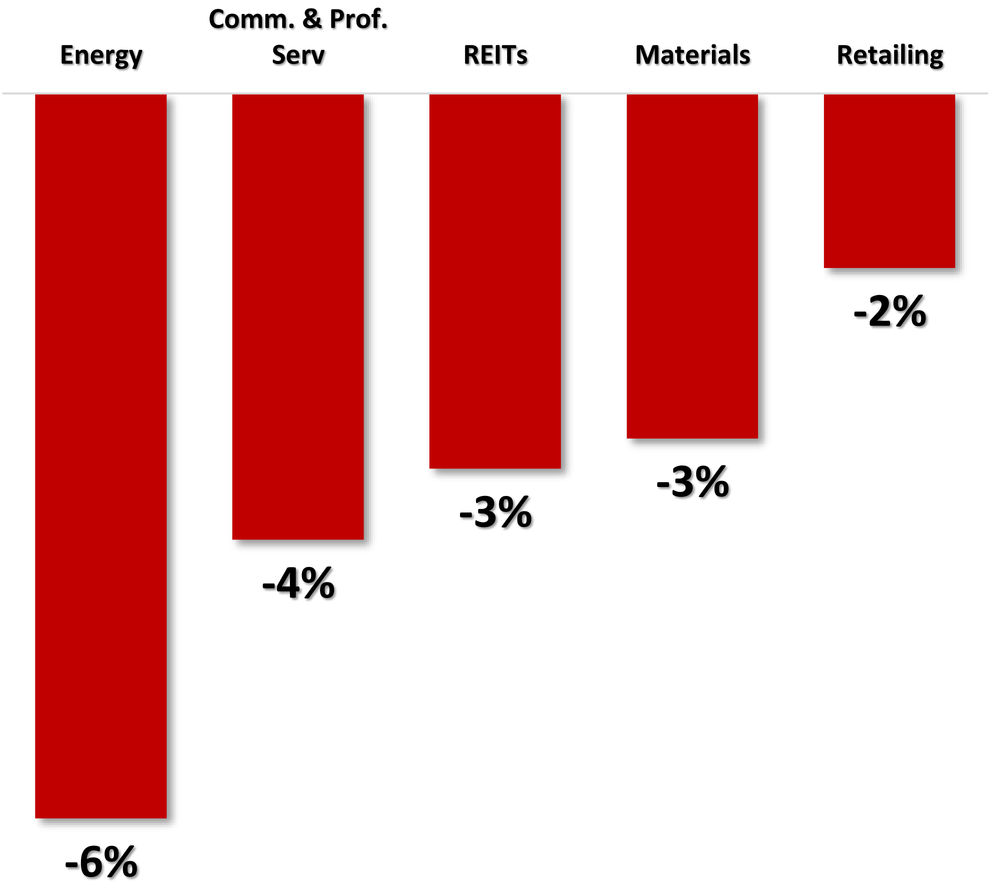


Best Performing Sector

Media surged by 33%, driven by stable demand for essential services.

Worst Performing Sector

Energy declined by 6%, impacted by volatile oil prices and regulatory challenges.



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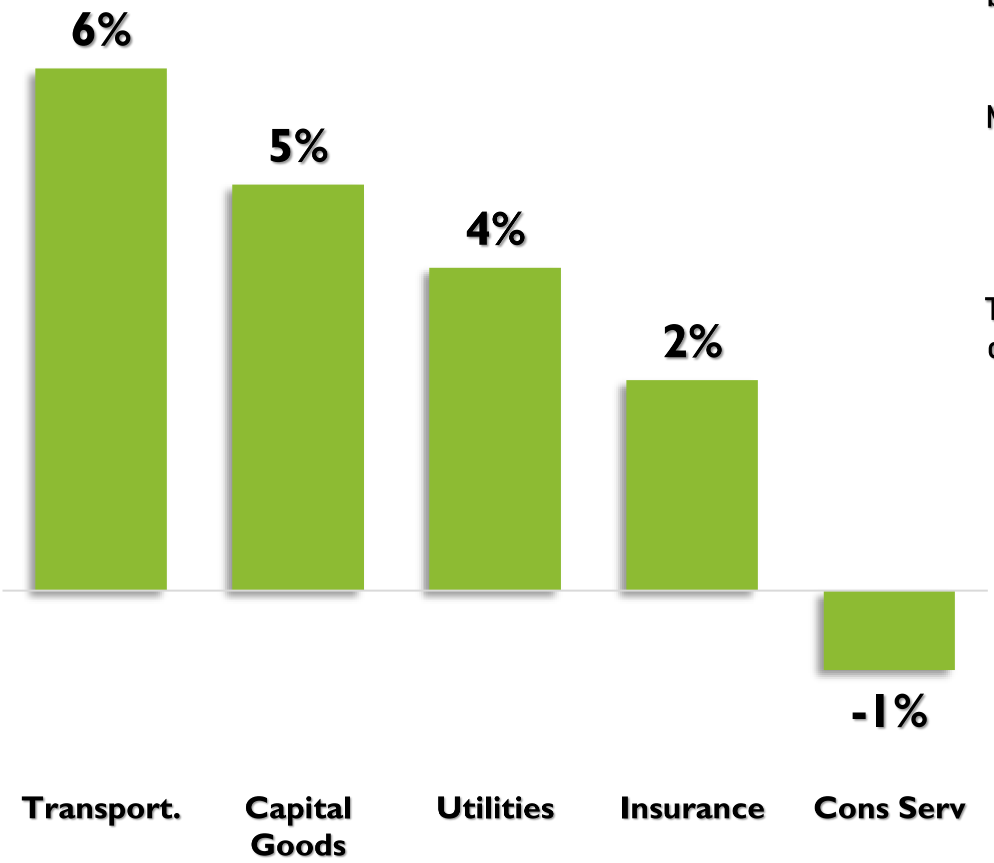
2nd Quarter Performance (Sectors)

Tharaa Financial Center



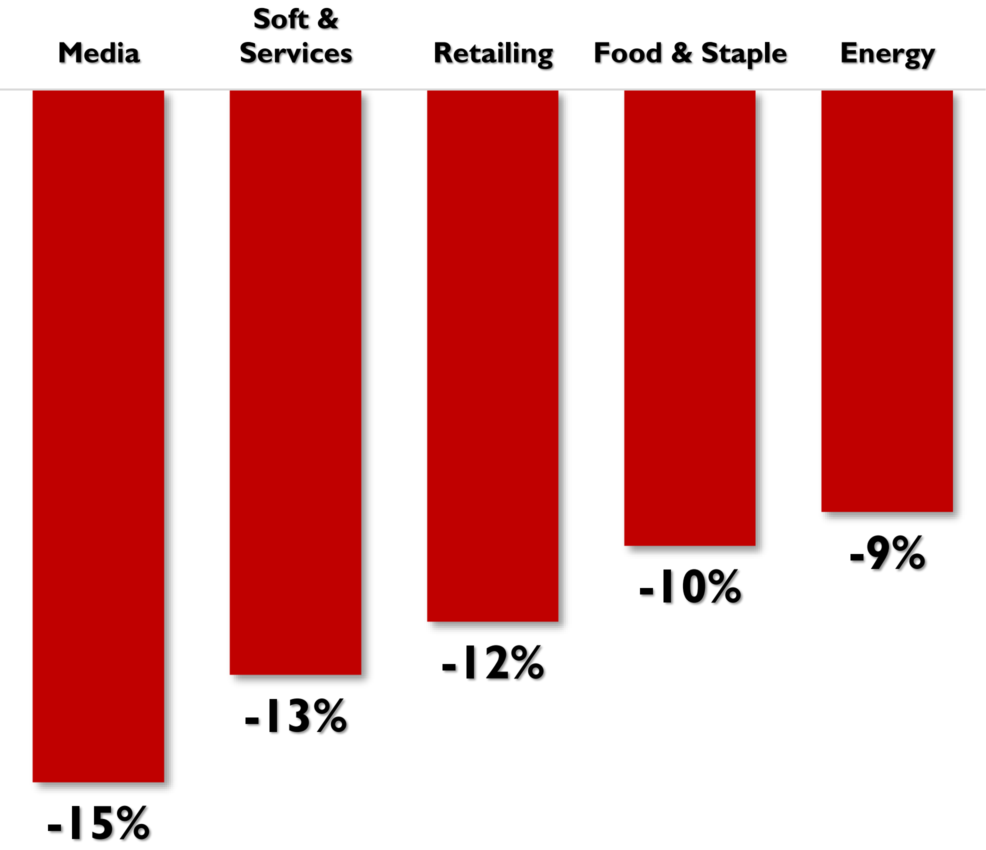
Best Performer

Transport increased by 6%, driven by steady growth in the industry.

Worst Performer

Media declined by 15%, reflecting challenges in advertising revenues and digital media sectors.

This brief summary captures the contrasting performances of the transport and media sectors during the 2nd quarter.



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3rd Quarter Performance (Sectors)

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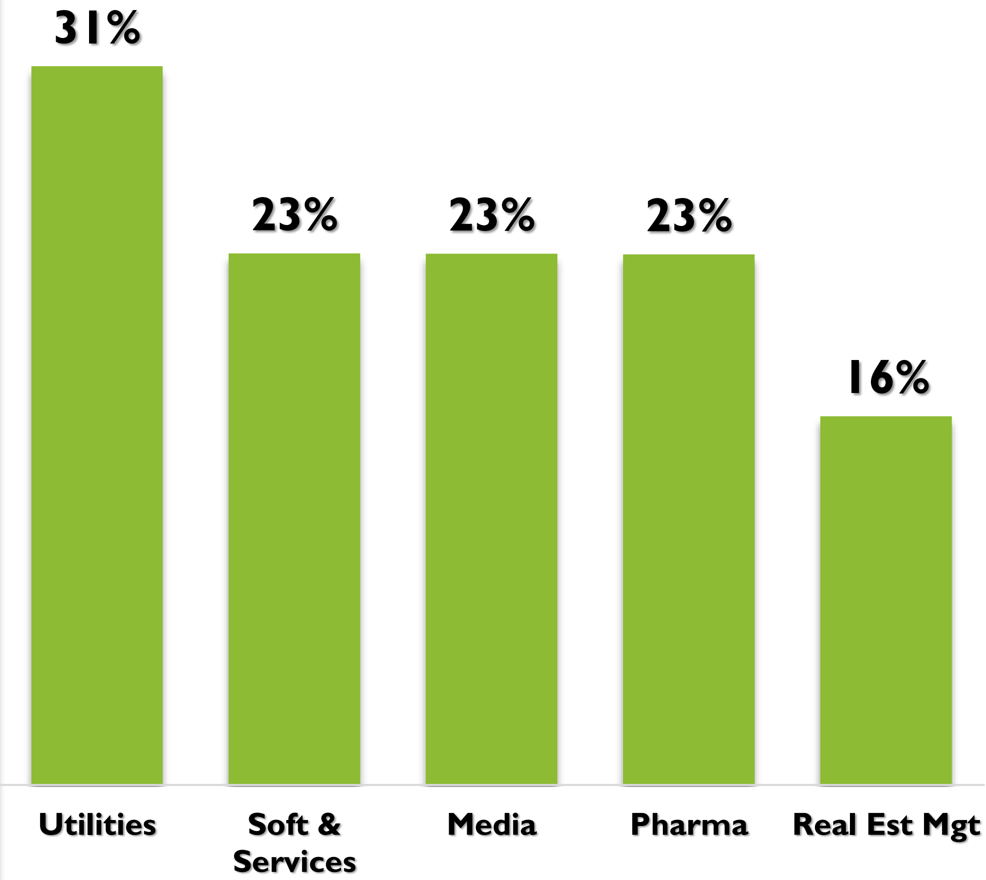
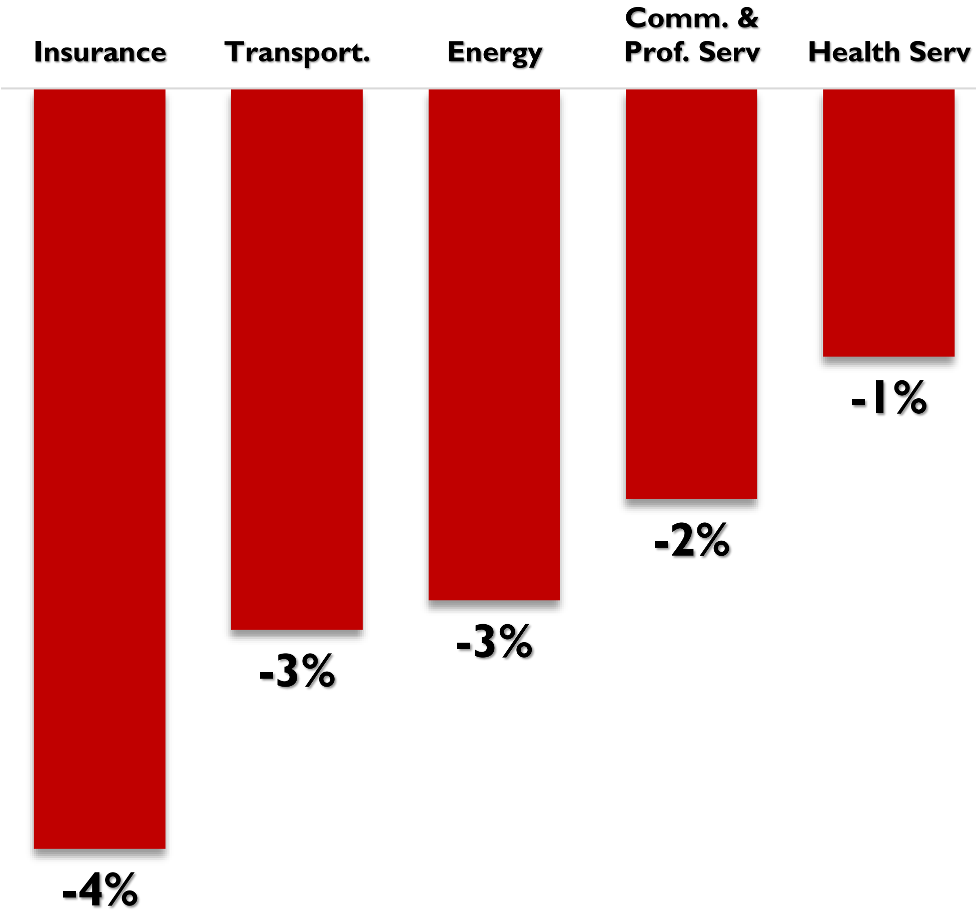


Best Performer:
Utilites increased by 31%, driven by steady growth in the industry.

Worst Performer:
Insurance experienced a 4% decline, reflecting challenges within the sector.

This brief summary captures the contrasting performances of the Utilities and Insurance sectors during the 3rd quarter.



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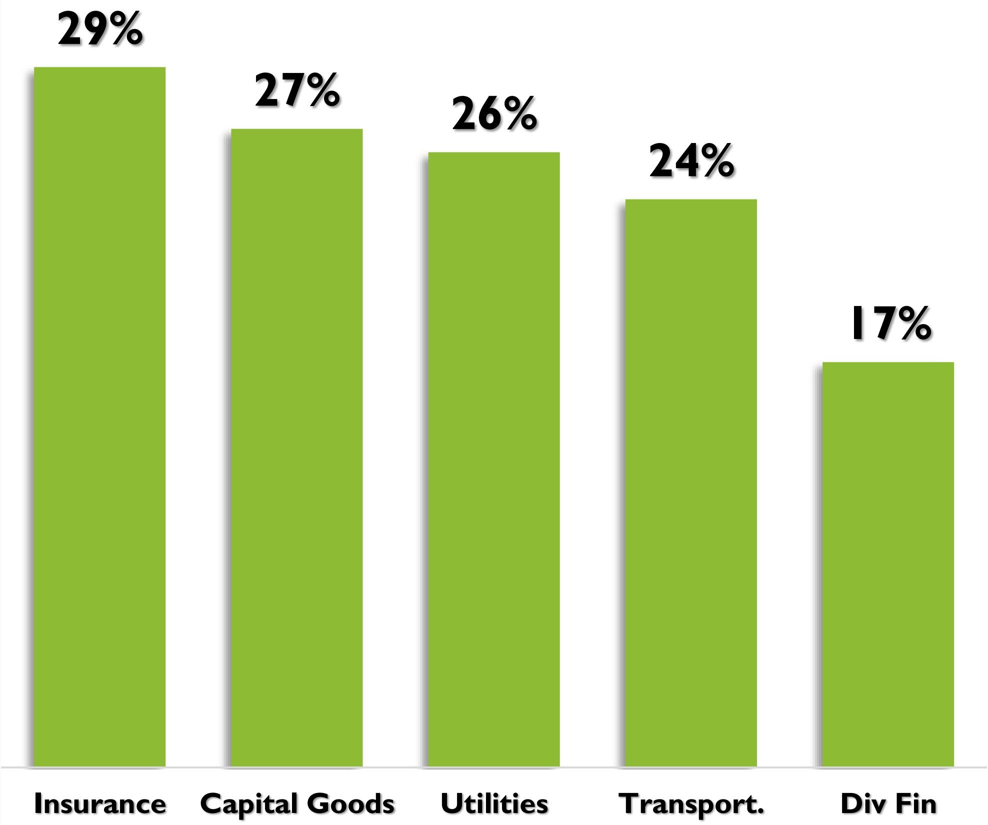
1st Half Performance (Sectors)



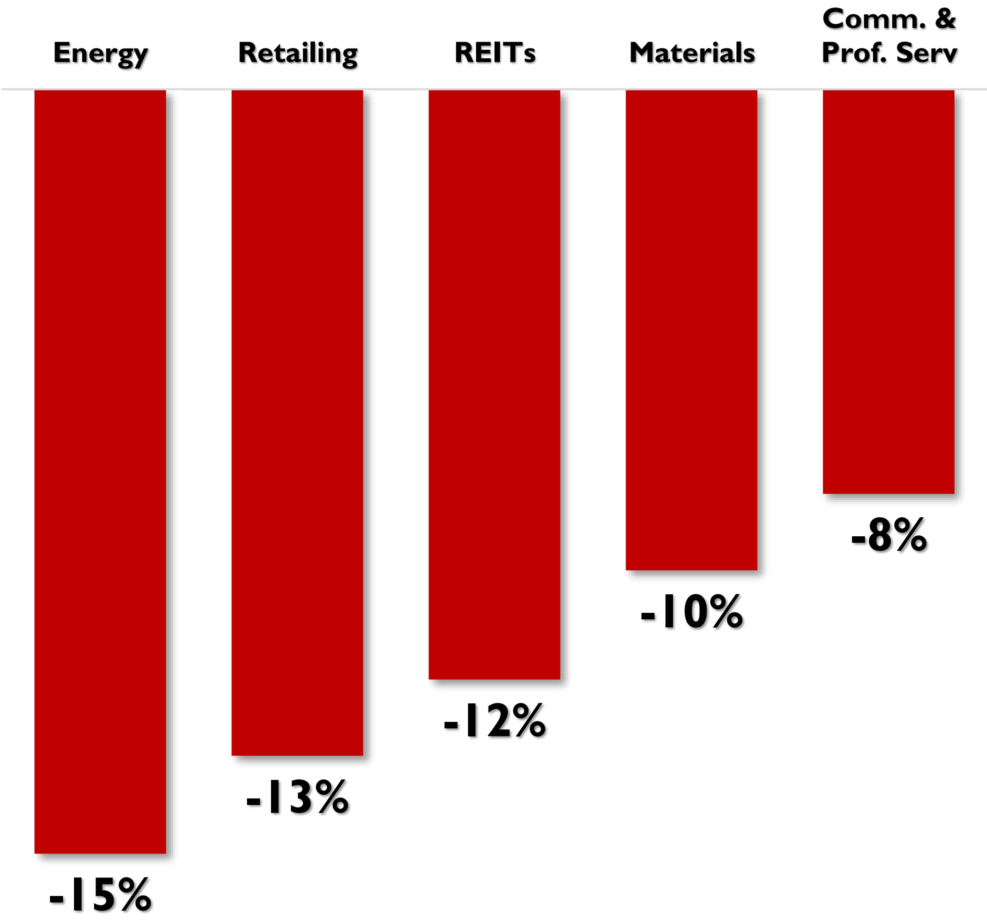
Best Performer

Insurance saw a notable increase, rising by 29%, outperforming its peers.

Worst Performer

Energy experienced a decline, dropping by 15%, making it the weakest performer among its peers.

This summary captures the contrasting performances within each sector. The notable increase of insurance signifies strong investor confidence and positive market conditions. Whereas the energy sector dropping by -15%, highlights the struggles in volatile market conditions.



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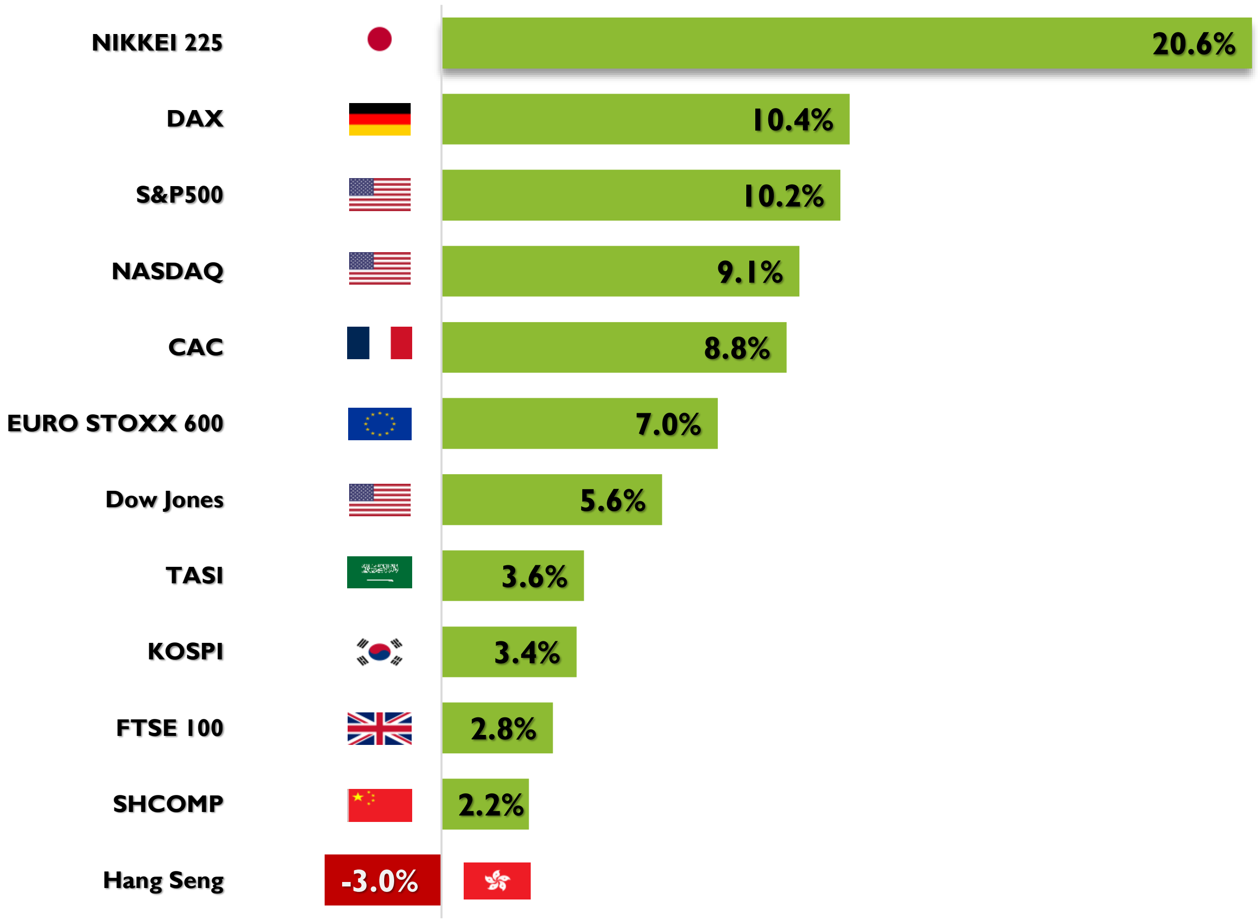
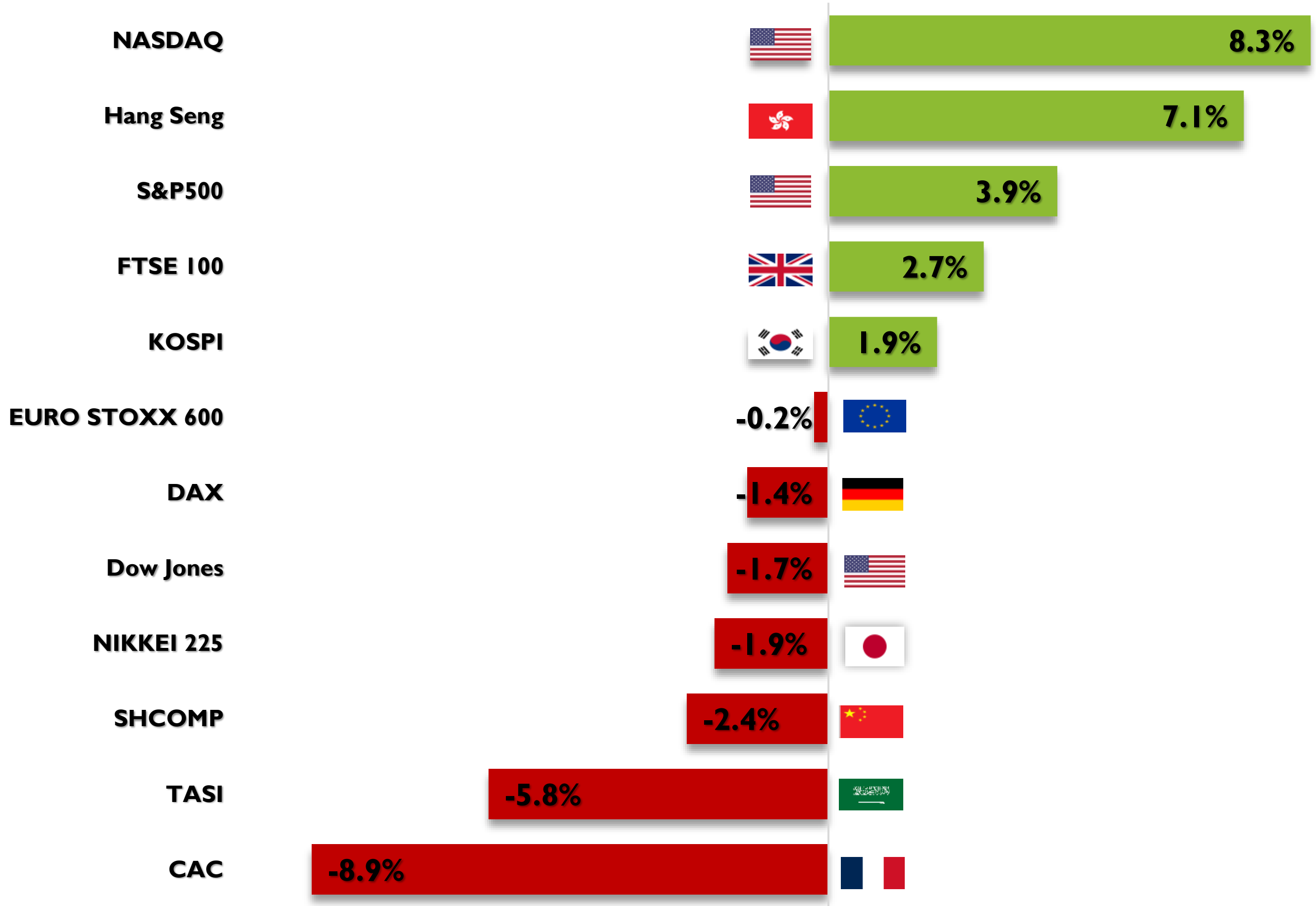
1st Quarter Performance



- Nikkei 225 led global indices with a gain of 20.6%, outpacing the DAX (10.4%) and S&P 500 (10.2%).
- NASDAQ Composite rose 9.1%, driven by strong tech sector performance.
- CAC 40 and Euro Stoxx 600 gained 8.8% and 7.0% respectively, indicating solid growth in Europe.
- Hang Seng declined by -3.0% due to regulatory uncertainties and global pressures.

Source: Tharaa, Bloomberg
*Data updated on last trading day of March ‘24

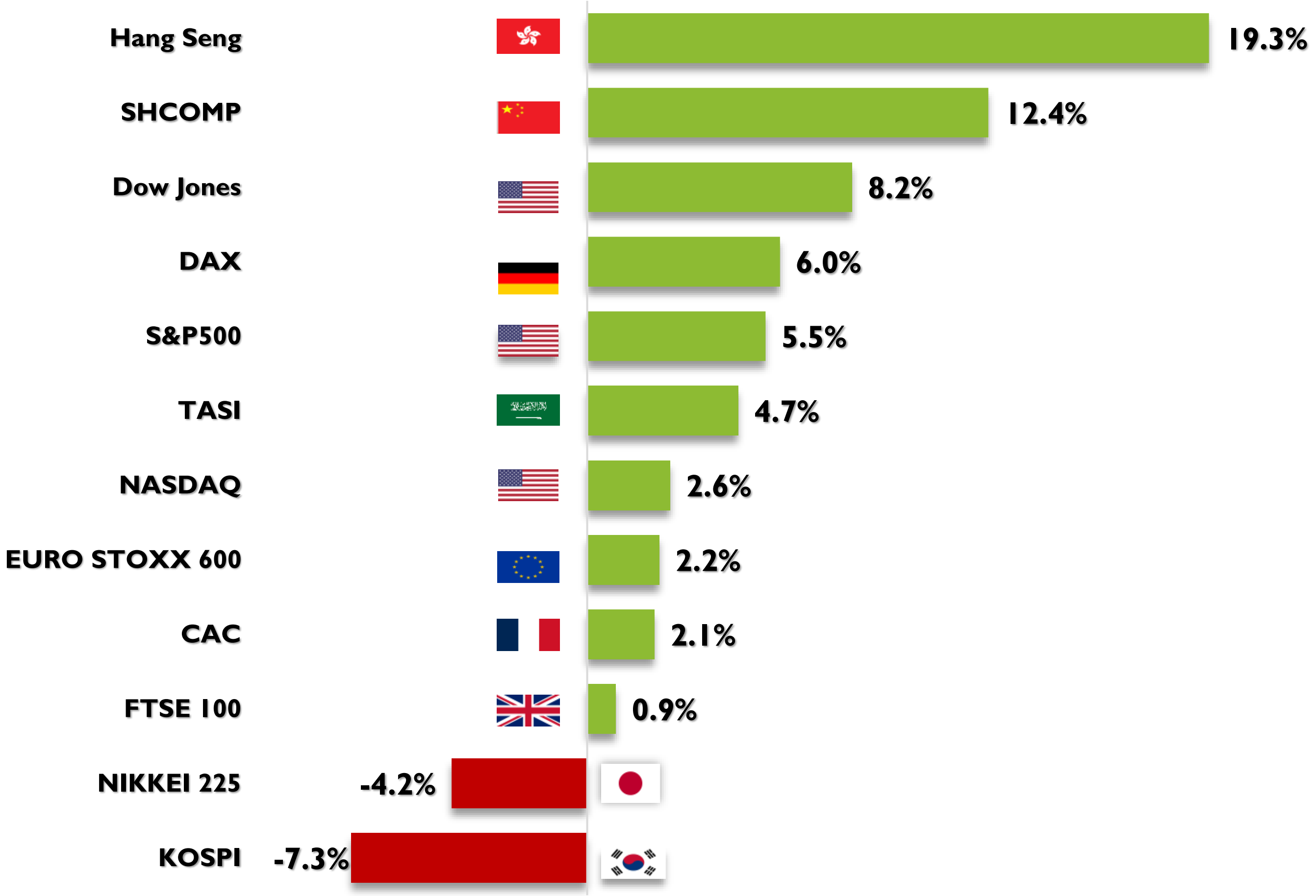
2nd Quarter Performance



- NASDAQ: Surged by 8.3% in the second quarter, driven by strong gains in the tech sector.
- Hang Seng: Noted a substantial rise of 7.1%, reflecting positive market sentiment.
- S&P 500: Advanced by 3.9%, indicating confidence in the US economic outlook.
- Euro Stoxx 600: Showcased a modest decrease of -0.2%, demonstrating stability in European stocks.
- TASI (Saudi Arabia): Declined sharply by -5.8%, influenced by economic uncertainties.
- CAC (France): Recorded the steepest decline at -8.9%, highlighting difficulties in the French market.

Source: Tharaa, Bloomberg
*Data updated on last trading day of June ‘24

3rd Quarter Performance



- **Hang Seng:** Surged by 19.3% in the third quarter, driven by strong gains in the tech sector and China's efforts to revive the weakening economy.
- **SHCOMP:** Noted a substantial rise of 12.4%, reflecting positive market sentiment.
- **Dow Jones:** Advanced by 8.2%, indicating confidence in the US economic outlook.
- **DAX:** Showcased a increase of 6%, demonstrating stability in European stocks.
- **NIKKIE 225 (Japan):** Declined sharply by -4.2%, influenced by economic uncertainties.
- **KOSPI (Korea):** Recorded the steepest decline at -7.3%, highlighting difficulties in the Korean market.

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1st Half Performance

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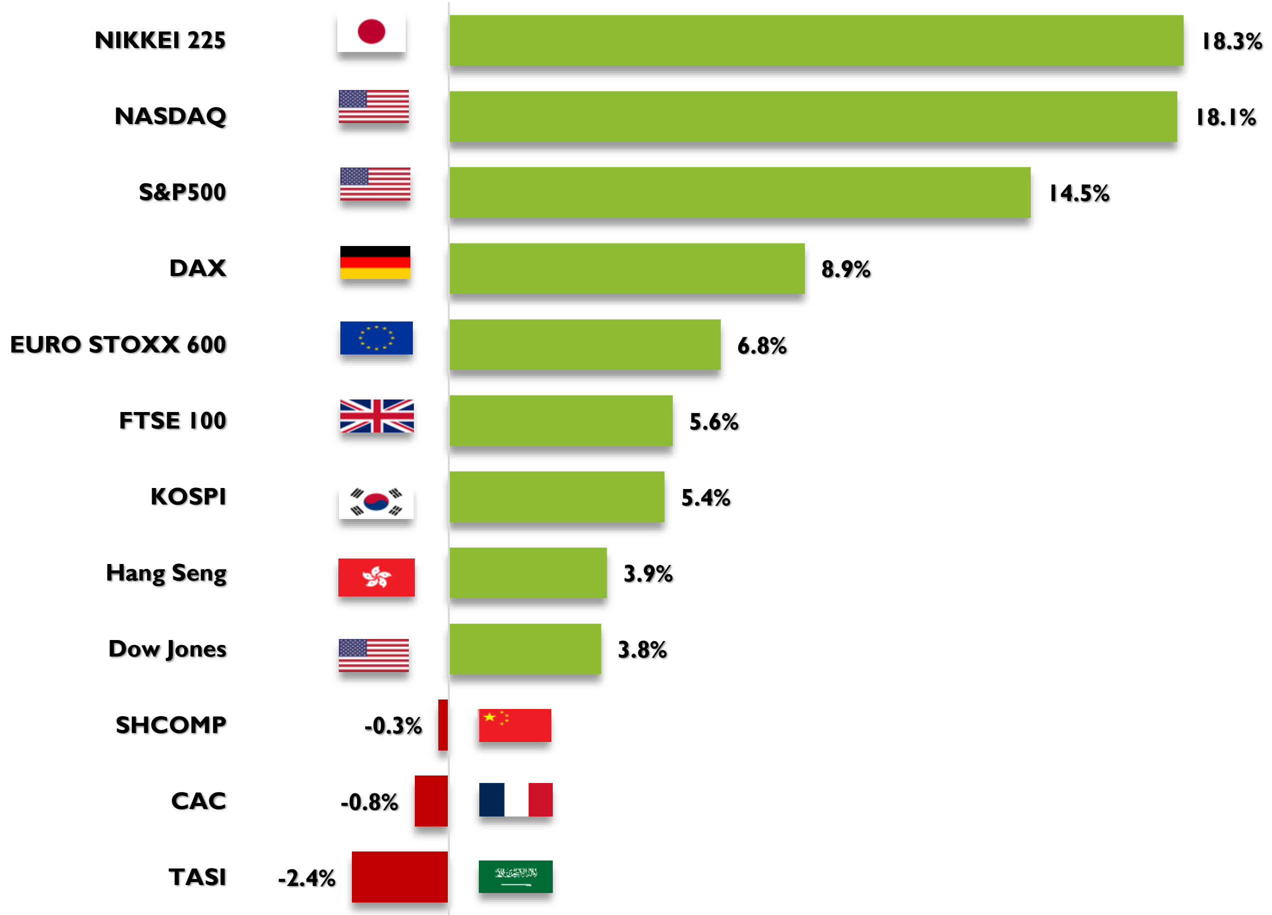

- Nikkei 225: Led global indices with a gain of 18.3%, driven by strong performance.
- NASDAQ Composite: Rose by 18.1%, driven by strong tech sector performance.
- S&P 500: Increased by 14.5%, reflecting robust economic recovery in the US.
- Euro Stoxx 600: Increased by 6.8%, indicating solid performance across Europe.
- TASI: Declined by -2.4% in Saudi Arabia, impacted by fluctuating oil prices.

Source: Tharaa, Bloomberg
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Disclaimer

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